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PERFECTECH INTERNATIONAL HOLDINGS LIMITED

(威發國際集團有限公司)*

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 765)

PROFIT WARNING

This announcement is made by Perfectech International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders and the potential investors of the Company that based on the management's preliminary assessment of the management accounts, the Group is expected to record a substantial decrease in profit for the year ended 31 December 2010 as compared to the profit for the same corresponding period in 2009 as a result of (i) substantial decrease in income from investments, which mainly comprises of, among others, substantial decreases in net change in fair value of investments held-for-trading and realised gain on disposal of investments held-for-trading and (ii) substantial decrease in profit from core business as a result of, among others, increase in cost of materials. Nevertheless, the Board is of the view that the financial position of the Group remains solid.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts and such information has not been audited or reviewed by the Company's auditors.

Details of the financial information and performance of the Group for the year ended 31 December 2010 will be disclosed when annual results for the year ended 31 December 2010 is announced, which is scheduled to be published in March 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfectech International Holdings Limited
Poon Siu Chung
Chairman

Hong Kong, 28 January 2011

As at the date of this announcement, the Board of the Company is composed of Mr. Poon Siu Chung, Mr. Ip Siu On, Mr. Tsui Yan Lee, Benjamin and Dr. Poon Wai Tsun, William as executive directors, Mr. Lam Yat Cheong, Mr. Yip Chi Hung and Mr. Choy Wing Keung, David as independent non-executive directors.

** for identification purpose only*