



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer PERFECTECH INTERNATIONAL HOLDINGS LIMITED

Date Submitted 01/12/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00765 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>700,000,000</u> | <u>HK\$0.10</u> | <u>HK\$70,000,000.00</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>700,000,000</u> | <u>HK\$0.10</u> | <u>HK\$70,000,000.00</u> |

(2) Stock code : _____ Description : _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____ | Description : _____ | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

HK\$70,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No. of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|--------------------------|--------------------------------|
| Balance at close of preceding month | 287,309,607 | _____ | _____ | _____ |
| Increase/ (decrease) during the month | 1,000,000 | _____ | _____ | _____ |
| Balance at close of the month | 288,309,607 | _____ | _____ | _____ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-------------|-----------|-------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.05/07/2002</u> <u>To 17/05/2012</u> <u>Exercise price:</u> <u>HK\$0.664</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | | | | | 1,000,000 |
| <u>2.02/05/2005</u> <u>To 31/12/2014</u> <u>Exercise price:</u> <u>HK\$0.608</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | | | | | 3,000,000 |
| <u>3.24/04/2006</u> <u>To 31/12/2014</u> <u>Exercise price:</u> <u>HK\$0.540</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | | | | | 4,500,000 |
| <u>4.01/12/2007</u> <u>To 31/12/2016</u> <u>Exercise price:</u> <u>HK\$0.850</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | | | (1,300,000) | | 9,100,000 |
| <u>5.01/11/2008</u> <u>To 31/12/2017</u> <u>Exercise price:</u> <u>HK\$0.389</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | | | | | 4,500,000 |
| <u>6.01/06/2009</u> <u>To 31/12/2018</u> <u>Exercise price:</u> <u>HK\$0.375</u> <u>(17/05/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | | (1,000,000) | | | 1,000,000 | 5,700,000 |

For Main Board and GEM listed issuers

| | |
|----------------------------|------------------|
| Total A. (Ordinary shares) | <u>1,000,000</u> |
| (Preference shares) | <u>N/A</u> |
| (Other class) | <u>N/A</u> |

Total funds raised during the month from exercise of
options (State currency)

HK\$375,000

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total C. (Ordinary shares) (Preference shares) (Other class) | | | | | _____ | _____ |
| | | | | | _____ | _____ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| _____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5. | Scrip dividend At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) |
| 6. | Repurchase of shares | Class of shares _____ repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | <u>Ordinary</u> |
| 7. | Redemption of shares | Class of shares _____ redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) |
| 8. | Consideration issue At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| | | Total E. (Ordinary shares) | 0 |
| | | (Preference shares) | N/A |
| | | (Other class) | N/A |

| | | |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,000,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

