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Solargiga Energy

Solargiga Energy Holdings Limited
陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 757)

NOTICE OF THE EGM

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Solargiga Energy Holdings Limited (the “**Company**”) will be held at Room 1402, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong on Tuesday, 29 December 2015 at 10:30 a.m. to consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolution:

“THAT

1. the land use rights resumption and compensation agreement (the “**Disposal Agreement**”) dated 21 September 2015 entered into between 錦州日鑫硅材料有限公司 (Jinzhou Rixin Silicon Materials Co., Ltd.*) (the “**Vendor**”) and 錦州市城市建設投資發展有限公司 (Jinzhou City Urban Building Investment Development Co., Ltd.*) (“**Urban Building Investment**”) (as amended and restated by an agreement between the Vendor, Urban Building Investment and 錦州市土地儲備中心 (Jinzhou City Land Reserves Centre*) duly executed on 13 November 2015) in connection with the disposal of the state-owned land use rights in respect of a piece of state-owned land with an approximate area of 62,863 square metres located at the west side of Jinniang Line, Songshan New District, Jinzhou City, Liaoning Province, the People’s Republic of China (中華人民共和國遼寧省錦州市松山新區錦娘綫西側) and the factory premises and ancillary structures erected thereon, a copy of which is tabled before the meeting and initialled by the chairman of the meeting for identification purpose, and the terms of the transactions contemplated under the Disposal Agreement be and are hereby approved, confirmed and ratified; and

* For identification purpose only

2. the directors of the Company be and are hereby authorised to do all such things and take all other steps which, in their opinion, may be necessary or desirable for the purpose of giving effect to the Disposal Agreement and the transactions contemplated thereby.”

By Order of the Board
Solargiga Energy Holdings Limited
Wang Chunwei
Executive Director

Hong Kong, 30 November 2015

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Principal Place of Business

in Hong Kong:
Room 1402
Harbour Centre
25 Harbour Road
Wanchai
Hong Kong

Notes:

1. The register of members of the Company will be closed from 24 December 2015 to 29 December 2015, both days inclusive, during which period no transfer of shares will be effected. In order to be eligible to attend and vote at the EGM to be held on 29 December 2015, all transfers accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, of Rooms 1712–16, 17th Floor Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 23 December 2015.
2. Every shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a shareholder of the Company. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.
3. In the case of a joint holding, any one of such persons may vote at the EGM, either in person or by proxy; but if more than one joint holders are present at the EGM in person or by proxy, the said person whose name stands first on the register of members of the Company in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
4. To be valid, a proxy form in the prescribed form together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 48 hours before the time fixed for holding the EGM.

5. If a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 7:00 a.m. and 10:30 a.m. on Tuesday, 29 December 2015, an announcement will be made in such event to notify the shareholders of the Company of any alternative date for the EGM.
6. The circular of the Company dated 30 November 2015 and the accompanying proxy form have been sent to the shareholders of the Company.

As at the date of this notice, Mr. Tan Wenhua, Mr. Hsu You Yuan, Mr. Tan Xin and Mr. Wang Chunwei are the executive directors of the Company; and Dr. Wong Wing Kuen, Albert, Ms. Fu Shuangye and Mr. Zhang Chun are the independent non-executive directors of the Company.