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Solargiga Energy

## **Solargiga Energy Holdings Limited**

**陽光能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 757)**

### **REPURCHASE AND CANCELLATION OF RMB300,000,000 4.75% BONDS DUE 2014**

Reference is made to the announcements of Solargiga Energy Holdings Limited (the “**Company**”) dated 15 August 2011 and 19 August 2011 for the issue of the RMB300 million 4.75% bonds due 2014 (the “**Bonds**”). The Bonds were not listed on any stock exchange. Further details of the Bonds are set out in the announcement of the Company dated 19 August 2011 (the “**Announcement**”). Capitalised terms used herein have the same meaning as those defined in the Announcement, unless the context otherwise requires.

The Company wishes to announce that pursuant to the terms and conditions of the Bonds, the Company has recently invited the Bondholders to tender their Bonds with an aggregate principal amount of up to RMB300 million (the “**Repurchased Bonds**”) for repurchase by the Company (the “**Repurchase**”). As at 7 August 2014, all the Repurchased Bonds, representing 100% of the outstanding principal amount of the Bonds, have been tendered by the Bondholders for Repurchase by the Company and settlement of the Repurchase has been completed. The Repurchased Bonds will be surrendered to the Fiscal Agent for cancellation in accordance with the terms and conditions of the Bonds and the effective date of the cancellation is expected to be 11 August 2014.

By Order of the Board  
**Solargiga Energy Holdings Limited**  
**Hsu You Yuan**  
*Executive Director*

Hong Kong, 7 August 2014

*As at the date of this announcement, the executive Directors are Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Mr. Tan Xin and Mr. Wang Chunwei and the independent non-executive Directors are Ms. Fu Shuangye, Dr. Lin Wen, Mr. Wong Wing Kuen, Albert and Mr. Zhang Chun.*