



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Solargiga Energy Holdings Limited

Date Submitted 01/08/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>00757</u> Description : <u>Solargiga</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> )               | Authorised share<br>capital<br>( <i>HK\$</i> )           |
| Balance at close of preceding month                          | <u>5,000,000,000</u>      | <u>0.10</u>                                | <u>500,000,000.00</u>                                    |
| Increase/(decrease)  | <u>0</u>                  |  | <u>0.00</u>  |
| Balance at close of the month                                | <u>5,000,000,000</u>      | <u>0.10</u>                                | <u>500,000,000.00</u>                                    |
| (2) Stock code : _____ Description : _____                   |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                          | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     |  | _____  |
| Balance at close of the month                                | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | _____                    | Description :                          | _____   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | _____                          | Description :                          | _____   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,211,780,566</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,211,780,566</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>_____   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed – N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | _____  | N/A  |
|  |                                 |   |                                  | (Preference shares)                       | _____  | N/A  |
|  |                                 |   |                                  | (Other class)                             | _____  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – **N/A**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable <u>Ordinary Shares</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>Ordinary Shares</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)        | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)             | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |



## For Main Board and GEM listed issuers

| Type of Issue |  |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---------------------------|---|--|---|
| 9.            | Capital reorganisation                   |                           | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)               | ( / / )<br>( / / )   | _____   |
| 10.           | Other (Underlying securities of the TDR) | At price : State currency | HK\$ _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | Ordinary Shares<br>( / / )<br>( / / )                                | N/A   |
|               |  |                           |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|               |  |                           |   | (Preference shares)  | <u>N/A</u>  |
|               |  |                           |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Hsu You Yuan

Title: Executive director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*