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Solargiga Energy

**Solargiga Energy Holdings Limited**  
**陽光能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 757)**

**FILING OF THE APPLICATION FOR THE PROPOSED  
LISTING OF ADDITIONAL TAIWAN DEPOSITARY RECEIPTS**

The Board announces that on 27 March 2013, the Company made an application to the Taiwan Stock Exchange and the Taiwan Central Bank for the listing of 14,412,515 additional units of TDR, representing (i) 8,010,261 Offer Shares subscribed by the holders of TDR and issued by the Company under the Application Forms; and (ii) 6,402,254 excess Offer Shares applied by the holders of TDR and issued by the Company under the EAFs, on the Taiwan Stock Exchange. The Company has obtained the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and dealings in such Offer Shares has commenced on 21 March 2013. Further announcement will be made by the Company in relation to the progress of the TDR Listing as and when appropriate.

This announcement is made by the Company on a voluntary basis.

Reference is made to the announcement of the Company dated 15 January 2013, the prospectus of the Company dated 26 February 2013 (the “**Prospectus**”) and the announcement of the Company dated 18 March 2013. Capitalised terms used in this announcement shall have the same meanings set out in the Prospectus, unless the context otherwise requires.

Pursuant to the Open Offer, (i) existing TDR holders have subscribed for and the Company has issued 8,010,261 Offer Shares, representing approximately 2.68% of the Shares in issue; and (ii) existing holders of TDR have applied for and the Company has issued 6,402,254 excess Offer Shares, representing approximately 0.21% of the Shares in issue, at the price of HK\$0.51 per Offer Share.

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By Order of the Board  
**Solargiga Energy Holdings Limited**  
**Hsu You Yuan**  
*Executive Director*

Hong Kong, 27 March 2013

*As at the date of this announcement, Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Ms. Zhang Liming and Mr. Tan Xin are executive Directors. Mr. Chiao Ping Hai is a non-executive Director. Mr. Wong Wing Kuen, Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are independent non-executive Directors.*