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Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

FILING OF THE APPLICATION FOR THE PROPOSED LISTING OF ADDITIONAL TAIWAN DEPOSITARY RECEIPTS

The Board announces that on 20 December 2012, the Company made an application to the Taiwan Stock Exchange and the Taiwan Central Bank for the listing of 2,883,301 additional units of TDR, representing 2,883,301 Offer Shares issued by the Company to holders of TDR under the Open Offer, on the Taiwan Stock Exchange. The Company has obtained the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and dealings in such Offer Shares has commenced on 17 December 2012. Further announcement will be made by the Company in relation to the progress of the TDR Listing as and when appropriate.

This announcement is made by the Company on a voluntary basis.

Reference is made to the announcement of the Company dated 2 November 2012, the prospectus of the Company dated 26 November 2012 (the “**Prospectus**”) and the announcement of the Company dated 13 December 2012. Capitalised terms used in this announcement shall have the same meanings set out in the Prospectus, unless the context otherwise requires.

Pursuant to the Open Offer, existing TDR holders have subscribed for and the Company has issued 2,883,301 Offer Shares, representing approximately 0.12% of the Shares in issue, at the price of HK\$0.375 per Offer Share.

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By Order of the Board
Solargiga Energy Holdings Limited
Hsu You Yuan
Executive Director

Hong Kong, 21 December 2012

As at the date of this announcement, Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Ms. Zhang Liming and Mr. Tan Xin are executive Directors. Mr. Chiao Ping Hai is a non-executive Director. Mr. Wong Wing Kuen, Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are independent non-executive Directors.