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天溢（森美）控股有限公司
Tianyi (Summi) Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

VOLUNTARY ANNOUNCEMENT

ISSUE OF CORPORATE BONDS

This is a voluntary announcement made by Tianyi (Summi) Holdings Limited (the “**Company**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that during the period from 3 August 2016 to the date of this announcement, the Company entered into separate subscription agreements (the “**Subscription Agreements**”) with 7 independent private investors (the “**Subscribers**”), pursuant to which the Subscribers agreed to subscribe for and the Company agreed to issue corporate bonds (the “**Corporate Bonds**”) in the aggregate principal amount of HK\$15,000,000 at par value, bearing coupon rate of 6.5% per annum and with maturity from 5 to 7.5 years (the “**Subscriptions**”). As at the date of this announcement, the Subscriptions were all completed.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Subscribers is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Board is of the view that the terms of each of the Subscription Agreements and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, and are in the interest of the Company and its shareholders as a whole. The net proceeds from the Subscriptions will be utilised as general working capital of the Company and its subsidiaries (the “**Group**”).

It is the plan of the Group to further issue corporate bonds under substantially the same terms as the Corporate Bonds to potential investors (if any) in the aggregate principal amount of up to HK\$30,000,000 at par value within twelve months from the date of this announcement.

By order of the Board
Tianyi (Summi) Holdings Limited
Sin Ke
Chairman

Hong Kong, 15 November 2016

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. TSANG Sze Wai Claudius as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.