

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianyi Holdings Limited
Date Submitted	4/1/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00756</u> Descri	iption :	Ordinary Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	3,000,000,000	0.01	30,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.01	30,000,000	
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	Δ	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :		N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD) : 30,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	1,347,860,727	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(110101)						
2. Ordinary						
Shares						
Exercise price						
<u>HK\$0.90</u>						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

Share Options (under	Share Option	Schemes of the I	ssuer) (contin	ued)	For Main Board and G	
Particulars of share	*				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary	Granicu	Exclused	Calicented	Lapseu		
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
5. Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008 and refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,000,000
(Note 1)						
(Tot	al A. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
				Other class)	Nil	
Total funds raised dur	ing the month	n from exercise of				
options (HKD)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /) Total	B. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	anny aharaa)	N;1	
			Total C. (Ordin (Prefere	ence shares)	Nil Nil	-
				Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2	-	
	-	
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3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	ner Movements in	<u>ı Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		ŀ	For Main	n Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency —	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of shares of issuer solution issuer issued issuer with during the month issued thereto as close of it month is close of it month is close of the month issue and allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of the month issue at allotment (// ) close of th					For Main Board	d and GEM lis	ted issuers
9. Capital reorganisation  Issue and allotment (///)    Issue and allotment (///)  EGM approval date: (//)    (dd/mm/yyyy)  EGM approval date: (//)    Io. Other:  Class of shares issuable (Note 1)    Io. Other:  State currency    Issue and allotment (///)  EGM approval date: (//)    Io. Other:  State currency    Issue and allotment (Note 1)  EGM approval date: (//)    Issue and allotment (///)  EGM approval date: (///)    Io. Other:  EGM approval date: (///)    Io. Other:  Issue and allotment (///)    Io. Other:  Issue and allotment (///)    Io. Other:  Issue and allotment (///)    Io. Other:  Io. Other:		Type of Issue				shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
reorganisation  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)					le		
10. Other:  State  Class of shares issuable	9.				( / / )		
10. Other:  State  (Note 1)    10. Other:  Subscription of New Shares  At price : State  Issue and allotment  ( / / )    Issue and allotment  ( / / )  EGM approval date:  ( / / )  ( / / )    EGM approval date:  ( / / )  ( / / )  ( / / )  ( / / )    Total E.  (Ordinary shares)  Nil  Nil				EGM approval date: (dd/mm/yyyy)	(//)		
10. Other:  State  (Note 1)    10. Other:  Subscription of New Shares  At price : State    Issue and allotment  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    Total E.  (Ordinary shares)    Nil  Nil							
Subscription of New Shares  At price : State currency  Issue and allotment date : (d/mm/yyyy)    EGM approval date: (d/mm/yyyy)  EGM approval date: (///)    Total E. (Ordinary shares)  Nil    Nil  Nil					le		
Total E. (Ordinary shares) Nil (Preference shares) Nil	10.	Subscription of	At price : State		( / / )		
(Preference shares) Nil					( / / )		
(Preference shares) Nil				Total E.	(Ordinary shares	s) Nil	
						/	
				Ň	(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)	):
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Submitted by:	Sin Ke	
Title:	Director	
(Directo	tor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.