

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中國天溢控股有限公司  
**China Tianyi Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
(Stock code: 00756)

**VOLUNTARY ANNOUNCEMENT**

**INCREASE IN SHAREHOLDING OF A CONTROLLING  
SHAREHOLDER**

This is a voluntary announcement made by China Tianyi Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholdings of Mr. Sin Ke (“**Mr. Sin**”), being the chairman of the board of directors, the chief executive officer and a controlling shareholder of the Company.

The Company was informed by Mr. Sin that on 22 May 2015, he, through Key Wise Group Limited (being a controlling shareholder of the Company and owned as to 49% by Mr. Sin and 51% by his spouse, Ms. Hong Man Na), purchased 6,000,000 ordinary shares (the “**Share**”) of the Company at the total consideration of HK\$7,559,960 with an average price of approximately HK\$1.26 per Share. The said 6,000,000 Shares represent approximately 0.445% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board  
**China Tianyi Holdings Limited**  
*Chairman*  
**Sin Ke**

Hong Kong, 22 May 2015

*As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. Tsang Sze Wei Claudius as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors*