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中國天溢控股有限公司
China Tianyi Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

VOLUNTARY ANNOUNCEMENT

**INCREASE IN SHAREHOLDING OF A CONTROLLING
SHAREHOLDER**

This is a voluntary announcement made by China Tianyi Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholdings of Mr. Sin Ke (“**Mr. Sin**”), being the chairman of the board of directors, the chief executive officer and a controlling shareholder of the Company.

The Company was informed by Mr. Sin that on 20 May 2015, he, through Key Wise Group Limited (being a controlling shareholder of the Company and owned as to 49% by Mr. Sin and 51% by his spouse, Ms. Hong Man Na), purchased 2,000,000 ordinary shares (the “**Share**”) of the Company at the total consideration of HK\$2,210,000 with an average price of approximately HK\$1.105 per Share. The said 2,000,000 Shares represent approximately 0.148% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board
China Tianyi Holdings Limited
Chairman
Sin Ke

Hong Kong, 21 May 2015

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. Tsang Sze Wei Claudius as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors