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中國天溢控股有限公司  
**China Tianyi Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

**VOLUNTARY ANNOUNCEMENT**

**INCREASE IN SHAREHOLDING OF A CONTROLLING SHAREHOLDER**

This is a voluntary announcement made by China Tianyi Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholdings of Mr. Sin Ke (“**Mr. Sin**”), being the chairman of the board of directors, the chief executive officer and a controlling shareholder of the Company.

The Company was informed by Mr. Sin that on 19 May 2015, he, through Key Wise Group Limited (being a controlling shareholder of the Company and owned as to 49% by Mr. Sin and 51% by his spouse, Ms. Hong Man Na), purchased 3,000,000 ordinary shares (the “**Share**”) of the Company at the total consideration of HK\$3,314,160 with an average price of approximately HK\$1.105 per Share. The said 3,000,000 Shares represent approximately 0.223% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board  
**China Tianyi Holdings Limited**  
*Chairman*  
**Sin Ke**

Hong Kong, 20 May 2015

*As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. Tsang Sze Wei Claudius as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.*