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中國天溢控股有限公司
China Tianyi Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

SUPPLEMENTAL ANNOUNCEMENT –
(1) ENTERED INTO SUPPLEMENTAL DEED IN RELATION TO
THE 3.5% COUPON CONVERTIBLE BONDS
IN AN AGGREGATE PRINCIPAL AMOUNT OF HK\$232,800,000
AND
(2) EARLY REDEMPTION OF THE CONVERTIBLE BONDS
BY WAY OF CASH

Reference is made to the announcements of the Company dated 9 May and 18 May 2012 in relation to, among other matters, the issue of the Bonds and the announcement of the Company dated 15 August 2014 (“**Announcement**”) in relation to the Purchase of Bonds.

Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company would like to supplement that the Supplemental Deed is considered as a new arrangement of the Company in respect of the Bonds and the Shares that may need to be issued under the conditions as amended by the Supplemental Deed will be issued under the general mandate obtained from the shareholders of the Company on 28 October 2013 and the Supplemental Deed constitutes an alteration in the terms of convertible debt securities after issue under Chapter 28 of the Listing Rules and shall be subject to the approval of the Stock Exchange accordingly.

The Company has made an application to the Stock Exchange for its approval of the amendments to the Bonds due to the Supplemental Deed.

By order of the Board
China Tianyi Holdings Limited
Sin Ke
Chairman

Hong Kong, 18 August 2014

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors