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**中國天溢控股有限公司**  
**China Tianyi Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

**RESULTS OF THE ANNUAL GENERAL MEETING  
RE-ELECTION OF RETIRING DIRECTORS**

The Board is pleased to announce that all the resolutions as set out in the AGM Notice were duly passed at the AGM held on 28 October 2013.

Reference is made to the notice of annual general meeting (the “AGM”) dated 24 September 2013 (the “AGM Notice”) of China Tianyi Holdings Limited (the “Company”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated 24 September 2013.

**RESULTS OF AGM**

The board (the “Board”) of directors (the “Directors”) of the Company announces that, at the AGM held at Park Lane Room III-IV, 27/F., The Park Lane, 310 Gloucester Road, Causeway Bay, Hong Kong on 28 October 2013 (Monday) at 2:30 p.m., poll voting was adopted for all of the resolutions as set out in the AGM Notice (the “Resolutions”).

The Board is pleased to announce that all the Resolutions were duly passed by the shareholders of the Company (the “Shareholders”) by poll voting at the AGM. The poll results for the Resolutions are as follows:–

Ordinary Resolutions		Number of Votes (approximate%)		Total Votes
		For	Against	
1.	To receive and consider the audited consolidated financial statements and reports of the directors and auditors of the Company and its subsidiaries for the year ended 30 June 2013	575,580,534 (100.000%)	0 (0.000%)	575,580,534

Ordinary Resolutions		Number of Votes (approximate%)		Total Votes
		For	Against	
2.	To approve and declare the proposed final dividend	575,580,534 (100.000%)	0 (0.000%)	575,580,534
3.	(a) Mr. Zeng Jianzhong be re-elected as an independent non-executive director of the Company and to authorise the board of directors of the Company to fix his remuneration	569,668,534 (98.973%)	5,912,000 (1.027%)	575,580,534
	(b) Mr. Zhuang Weidong be re-elected as an independent non-executive director of the Company and to authorise the board of directors of the Company to fix his remuneration	569,668,534 (98.973%)	5,912,000 (1.027%)	575,580,534
	(c) Mr. Zhuang Xueyuan be re-elected as an independent non-executive director of the Company and to authorise the board of directors of the Company to fix his remuneration	569,668,534 (98.973%)	5,912,000 (1.027%)	575,580,534
4.	To re-appoint SHINEWING (HK) CPA Limited as auditors of the Company and to authorise the board of directors of the Company to fix their remuneration	573,980,534 (100.000%)	0 (0.000%)	573,980,534
5.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution	559,920,214 (97.550%)	14,060,320 (2.450%)	573,980,534
6.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution	573,980,534 (100.000%)	0 (0.000%)	573,980,534
7.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company	559,920,214 (97.550%)	14,060,320 (2.450%)	573,980,534

The description of the Resolutions above is by way of summary only. The full text appears in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

The Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited was appointed as the scrutineer for the poll voting at the AGM.

*Notes:*

- (a) The total number of shares of the Company in issue as at the date of the AGM: 1,232,572,727 shares of HK\$0.01 each. No Shareholder was required to abstain from voting on the Resolutions at the AGM.
- (b) The total number of shares of the Company entitling the holders to attend and vote only against the Resolutions at the AGM: Nil.
- (c) The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolutions at the AGM: 1,232,572,727 shares.

## **RE-ELECTION OF MR. ZENG JIANZHONG AS AN INDEPENDENT NON-EXECUTIVE DIRECTOR**

At the AGM, the re-election of Mr. Zeng Jianzhong as an independent non-executive Director was duly approved by the Shareholders and such appointment took effect immediately thereafter.

**Mr. Zeng Jianzhong (曾建中)**, aged 54, is an independent non-executive Director. He joined the Group in September 2011. Mr. Zeng has been a director and the general deputy manager of SVXM Pharma Inc. (博分(廈門)醫藥研發有限公司) since April 2007 responsible for general management. Mr. Zeng has around 7 years of experience in the food and beverage industry as he had been a deputy general manager of Xiamen Luquan Industries General Co. Ltd. (廈門綠泉實業總公司) (“Xiamen Luquan”) from October 2001 to March 2007, during which, he also acted as a director and/or a manager in various food and beverage companies including Swire Coca-Cola Beverages Xiamen Limited (廈門太古可口可樂飲料有限公司), Xiamen Huari Foods Industrial Ltd (廈門華日食品有限公司) and Xiamen Huarong Food Company Limited (廈門華榮食品有限公司), a subsidiary of Xiamen Luquan. Prior to those, he had worked in Xiamen Sanjuan Rihua Company Limited (廈門三圈日化有限公司) (“Xiamen Sanjuan”), a company principally engaged in household chemical products business for around 16 years. His last position with Xiamen Sanjuan was the deputy general manager and as a director and the general manager of its subsidiary, Xiamen Xinsanyang Industrial Limited (廈門新三陽實業有限公司). Mr. Zeng graduated from University of Xiamen (廈門大學) majoring in electro chemistry in July 1982. In January 1997, he completed his postgraduate course in Business Administration in the Postgraduate College of Xiamen University. He also obtained a degree of master in Business Administration from the University of Northern Virginia in June 2003. Mr. Zeng is a member of both the audit committee (the “Audit Committee”) and nomination committee (the “Nomination Committee”) of the Company.

Save as disclosed above, Mr. Zeng does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Mr. Zeng does not have any relationship with other Directors, senior management, substantial or controlling Shareholders and he has no interests in the Shares which are required to be disclosed pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “SFO”).

Mr. Zeng has entered into a director’s service agreement with the Company for a term of two years commencing on 1 September 2012 which may be terminated by either party at least three months’ prior written notice. Mr. Zeng is subject to rotation and re-election at annual general meeting of the Company in accordance with the articles of association of the Company (the “Articles”). The director’s remuneration of Mr. Zeng is RMB48,000 per annum which is determined with reference to the prevailing market practice, the Company’s remuneration policy, his duties and responsibilities with the Group.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Zeng that need to be brought to the attention of the Shareholders and there is no other information that should be disclosed pursuant to paragraphs 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

#### **RE-ELECTION OF MR. ZHUANG WEIDONG AS AN INDEPENDENT NON-EXECUTIVE DIRECTOR**

At the AGM, the re-election of Mr. Zhuang Weidong as an independent non-executive Director was duly approved by the Shareholders and such appointment took effect immediately thereafter.

**Mr. Zhuang Weidong (莊衛東)**, aged 45, is an independent non-executive Director. He joined the Group in 2008. Mr. Zhuang graduated from the Agricultural College, Fujian (福建農學院) in 1991 specializing in planting of fruit trees and has served as a senior orchard gardener in Quanzhou Agricultural Science Research Centre (泉州市農業科學研究所) since 2003. He has received the Third Prize in the Technology Advance Award of Quanzhou City (泉州市科學技術進步三等獎) and the Second Prize in the Technology Award of Fujian Province (福建省科學技術二等獎). Mr. Zhuang Weidong is a member of the Audit Committee, the Nomination Committee and the Remuneration committee (the “Remuneration Committee”) of the Company.

Save as disclosed above, Mr. Zhuang does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Mr. Zhuang does not have any relationship with other Directors, senior management, substantial or controlling Shareholders and he has no interests in the Shares which are required to be disclosed pursuant to Part XV of the SFO.

Mr. Zhuang has entered into a director's service agreement with the Company for a term of two years commencing on 10 July 2012 which may be terminated by either party giving to the other party at least three months' prior written notice. Mr. Zhuang is subject to rotation and re-election at annual general meeting of the Company in accordance with the Articles. The director's remuneration of Mr. Zhuang is RMB48,000 per annum which is determined with reference to the prevailing market practice, the Company's remuneration policy, his duties and responsibilities with the Group.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Zhuang that need to be brought to the attention of the Shareholders and there is no other information that should be disclosed pursuant to paragraph 13.51(2)(h) to (v) of the Listing Rules.

### **RE-ELECTION OF MR. ZHUANG XUEYUAN AS AN INDEPENDENT NON-EXECUTIVE DIRECTOR**

At the AGM, the re-election of Mr. Zhuang Xueyuan as an independent non-executive Director was duly approved by the Shareholders and such appointment took effect immediately thereafter.

**Mr. Zhuang Xueyuan (莊學遠)**, aged 50, is an independent non-executive Director. He joined the Group in 2008. Mr. Zhuang is a senior accountant accredited by the Assessing Panel of High Level Duties of Professional Accountants of Fujian Province (福建省會計專業人員高級職務評審委員會) in 2002. Mr. Zhuang had worked with Fujian Quanzhou Resources Group Company (福建泉州物資集團公司) from 1982 to 2000 where he had served as, among other roles, the accountant of the finance department in charge of the accounting issues of the company. Through which, Mr. Zhuang has gained about 18 years of experience in accounting and auditing. He has served as a manager and then as a director of State-owned Assets Investment Company Limited of Luo Jiang District of Quanzhou City (泉州市洛江區國有資產投資經營有限公司). He has also served as a director of Tang Xi Industrial Park Construction and Development Company Limited in Wan An Development Zone of Quanzhou City (泉州市萬安開發區塘西工業園建設開發有限公司), a supervisor of Luo Jiang Foreign Trade Company Limited (洛江區對外貿易有限公司) and a legal representative of He Shi Chemist at Luo Jiang District of Quanzhou City (泉州市洛江區河市醫藥店). Mr. Zhuang Xueyuan is a Chairman of both the Audit Committee and the Remuneration Committee.

Save as disclosed above, Mr. Zhuang does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Mr. Zhuang does not have any relationship with other Directors, senior management, substantial or controlling Shareholders and he has no interests in the Shares which are required to be disclosed pursuant to Part XV of the SFO.

Mr. Zhuang has entered into a director's service agreement with the Company for a term of two years commencing on 10 July 2012 which may be terminated by either party giving to the other party at least three months' prior written notice. Mr. Zhuang is subject to rotation and re-election at annual general meeting of the Company in accordance with the Articles. The director's remuneration of Mr. Zhuang is RMB48,000 per annum which is determined with reference to the prevailing market practice, the Company's remuneration policy, his duties and responsibilities with the Group.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Zhuang that need to be brought to the attention of the Shareholders and there is no other information that should be disclosed pursuant to paragraph 13.51(2)(h) to (v) of the Listing Rules.

By Order of the Board  
**China Tianyi Holdings Limited**  
**Sin Ke**  
*Chairman*

Hong Kong, 28 October 2013

*As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. HUANG Xueyuan as independent non-executive Directors.*