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中國天溢控股有限公司  
**China Tianyi Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

**RESUMPTION OF TRADING AND CLARIFICATION**

The board (the “**Board**”) of directors (the “**Directors**”) of China Tianyi Holdings Limited (the “**Company**”) hereby announce that the annual result announcement for the year ended 30 June 2012 of the Company dated 12 September 2012 (the “**Result Announcement**”) has been announced on 12 September 2012 (Wednesday).

As clarification, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has been suspended with effect from 1:10 p.m. instead of 1:00 p.m. on 12 September 2012 (Wednesday) at the request of the Company pending release of the Result Announcement.

An application has been made by the Company to the Stock Exchange for resumption of trading in its shares in Hong Kong with effect from 9:00 a.m. on Thursday, 13 September 2012.

By order of the Board  
**China Tianyi Holdings Limited**  
**Sin Ke**  
*Chairman*

Hong Kong, 12 September 2012

*As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. CHEN Qiuming as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.*