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中國天溢控股有限公司
China Tianyi Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

ANNOUNCEMENT

Unaudited Sales for the First Three Months of 2012

This announcement is made by China Tianyi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited management accounts of the Group, the Group’s revenue reached approximately RMB319 million for the first three months of 2012 (January 2012-March 2012), while the revenue for the same period last year was approximately RMB218 million, representing an increase of approximately 46%. Sales of orange juice products (including frozen concentrated orange juice (“**FCOJ**”), FCOJ fibre, and orange pulp, etc.) were approximately RMB270 million for the first three months of 2012 (January 2012-March 2012), while sales of orange juice products for the same period in 2011 were approximately RMB148 million, representing a surging growth of approximately 82%.

This announcement is only based on the preliminary assessment of the unaudited management accounts of the Group for the nine months ended 31 March 2012 and the information currently available to the Board, which has not been reviewed by the auditors of the Company and may be subjected to adjustments.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited management accounts of the Group, the Group’s revenue reached approximately RMB319 million for the first three months of 2012 (January 2012-March 2012), while revenue for the same period last year was approximately RMB218 million, representing an increases of approximately 46%. Sales of orange juice products (including frozen concentrated orange juice (“**FCOJ**”), FCOJ fibre, and orange pulp, etc.) were approximately RMB270 million for first three months of 2012 (January 2012-March 2012), while sales of orange juice products for the same period in 2011 were approximately RMB148 million, representing a surging growth of approximately 82%.

The Group's revenue reached approximately RMB639 million for the first nine months of 2012 (July 2011 – March 2012), while revenue for the same period last year was approximately RMB428 million, representing an increase of approximately 49%. Sales of orange juice products (including frozen concentrated orange juice ("FCOJ"), FCOJ fibre, and orange pulp, etc.) were approximately RMB497 million for the first nine months of 2012 (July 2011 – March 2012), while sales of orange juice products for the same period in 2011 were approximately RMB278 million, representing a surging growth of approximately 79%.

This announcement is only based on the preliminary assessment of the unaudited management accounts of the Group for the nine months ended 31 March 2012 and the information currently available to the Board, which has not been reviewed by the auditors of the Company and may be subjected to adjustments.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Tianyi Holdings Limited
Sin Ke
Chairman of the Board

Hong Kong, 10 April 2012

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; and Mr. Zeng Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.