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中國天溢控股有限公司
China Tianyi Holdings Limited

(formerly known as Tianyi Fruit Holdings Limited 天溢果業控股有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

The Board is pleased to announce that the name of the Company was changed from “Tianyi Fruit Holdings Limited 天溢果業控股有限公司” to “China Tianyi Holdings Limited 中國天溢控股有限公司” with effect from 21 December 2011 and the Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 17 February 2012 certifying that the new name of the Company has been registered in Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong).

Following the change of name of the Company, the stock short name of the Company for trading in the Shares on the Stock Exchange will be changed from “TIANYI FRUIT” to “CHI TIANYI HOLD” in English and from “天溢果業” to “中國天溢控股” in Chinese with effect from 28 February 2012. The stock code of the Company remains unchanged.

Reference is made to the announcements of the Company dated 16 November 2011 and 21 December 2011 respectively and the circular of the Company dated 28 November 2011 (the “**Circular**”), in relation to the proposed change of the name of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution by the Shareholders by way of poll at the EGM held on 21 December 2011, the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 30 December 2011 regarding the change of name of the Company from “Tianyi Fruit Holdings Limited 天溢果業控股有限公司” to “China Tianyi Holdings Limited 中國天溢控股有限公司” with effect from 21 December 2011.

The Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 17 February 2012 certifying that the new name of the Company has been registered in Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong).

EFFECT OF CHANGE OF COMPANY NAME

The change of name of the Company will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the former name of the Company will continue to be evidence of title and will remain valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. There will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company.

CHANGE OF STOCK SHORT NAME

Following the change of name of the Company, the stock short name of the Company for trading in the Shares on the Stock Exchange will be changed from “TIANYI FRUIT” to “CHI TIANYI HOLD” in English and from “天溢果業” to “中國天溢控股” in Chinese with effect from 28 February 2012 at 9:00 a.m.. The stock code of the Company remains unchanged.

By order of the Board
China Tianyi Holdings Limited
Sin Ke
Chairman

Hong Kong, 23 February 2012

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. LIAO Yuang-whang as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.