

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天溢果業控股有限公司
Tianyi Fruit Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

CLARIFICATION ANNOUNCEMENT ON PRESS ARTICLES

The board of directors (the “Board”) of Tianyi Fruit Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) wishes to make a clarification announcement in response to certain press articles published in various Hong Kong newspapers on 26 February 2011 (the “Articles”).

The Articles stated the comments of Mr. Hu Xu (“Mr. Hu”), the chief financial officer of the Company, that the Company is acquiring a major juice processing plant in Hunan Province, the PRC in coming months which will cost between RMB300 million to RMB400 million (the “Relevant Information”).

The Board wishes to clarify that the Relevant Information was expressed by Mr. Hu during a press conference held on 25 February 2011 which was wholly based on his personal views and did not represent the view of the Company. The Board further clarifies that although the Group, as disclosed in the 2010 annual report of the Company, intends to expand its production capacity by, among others, acquisition, there is no concrete plan for the Group to acquire any juice processing plant or any other relevant acquisition in the PRC, including but not limited to Hunan Province as at the date of this announcement. The Board confirms that as at the date of this announcement, there are no negotiations or agreements related to any intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), nor is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianyi Fruit Holdings Limited
Sin Ke
Chairman

Quanzhou, Fujian Province, the PRC
28 February 2011

As at the date of this announcement, the executive directors are Mr. SIN Ke and Mr. SAN Kwan; and the independent non-executive directors are Mr. TU Zongcai, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan.