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天溢果業控股有限公司
Tianyi Fruit Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

PROFIT GROWTH ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

Based on the unaudited consolidated management accounts of the Group for the Period, the unaudited consolidated profit attributable to equity holders of the Company for the Period shows a significant increase as compared to the unaudited consolidated management accounts of the Group for the twelve months ended 30 June 2009. The financial information contained in this announcement in relation to the Period is only a preliminary estimate of the Company and has not been reviewed or audited by the Company's auditors.

The Directors believe the increase in the profit is mainly due to the factors including: (1) increased product range and sales volume; (2) increased size of orange farms; and (3) increased production capacity as a result of the commencement of operation of the Company's new production plant in Chongqing in November 2009.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianyi Fruit Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Based on the unaudited consolidated management accounts of the Group for the twelve months ended 30 June 2010 (the "**Period**"), the unaudited consolidated profit attributable to equity holders of the Company for the Period shows a significant increase as compared to the unaudited consolidated management accounts of the Group for the twelve months ended 30 June 2009. The financial information contained in this announcement in relation to the Period is only a preliminary estimate of the Company and has not been reviewed or audited by the Company's auditors.

The directors of the Company (the "**Directors**") believe the increase in the profit is mainly due to the factors including: (1) increased product range and sales volume; (2) increased size of orange farms; and (3) increased production capacity as a result of the commencement of operation of the Company's new production plant in Chongqing in November 2009.

This announcement is made only on the basis of the management accounts of the Group which have not been confirmed, reviewed or audited by the Company's auditors. The Company is in the process of preparing the annual results of the Group for the Period. It is expected that the annual results of the Group for the Period will be published by the end of September 2010. The shareholders of the Company (the "Shareholders") and investors of the Company are advised to read the forthcoming annual results announcement and the annual report of the Company for details of the financial information of the Group.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianyi Fruit Holdings Limited
Sin Ke
Chairman

Hong Kong, 20 August 2010

As at the date of this announcement, the executive Directors are Mr. SIN Ke and Mr. SAN Kwan; and the independent non-executive Directors are Mr. TU Zongcai, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan.