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天溢果業控股有限公司
Tianyi Fruit Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of Tianyi Fruit Holdings Limited (the “**Company**”) (the “**Board**”) hereby announces that on 11 October 2009, 10,000,000 share options (the “**Share Options**”) to subscribe for up to a total of 10,000,000 ordinary shares of HK\$0.01 each (the “**Shares**”) of the Company were granted to an individual (the “**Grantee**”) under the share option scheme adopted by the Company on 7 June 2008, which has been accepted by the Grantee on the same day (the “**Acceptance Date**”). Details of the Share Options are as follows:

Date of grant:	11 October 2009
Exercise price of Share Options granted:	HK\$0.90 per Share
Number of Share Options granted:	10,000,000 (each Share Option shall entitle the holder thereof to subscribe for one Share)
Closing price of the Shares on the date of grant:	HK\$0.90 per Share
Validity period of the Share Options:	From 11 October 2009 to 10 October 2019
Vesting date of the Share Options:	30% of the Share Options granted will vest on each of the Acceptance Date and the first anniversary of the Acceptance Date, respectively, the remaining 40% will vest on the second anniversary of the Acceptance Date, such that the Share Options granted are fully vested on the second anniversary of the Acceptance Date

The Grantee is neither director (“**Director**”), chief executive nor substantial shareholder of the Company nor associate (as defined in the Listing Rules) of any of them.

By order of the Board
Tianyi Fruit Holdings Limited
SIN Ke
Chairman

Hong Kong, 12 October 2009

As at the date of this announcement, the executive Directors are Mr. SIN Ke and Mr. SAN Kwan; and the independent non-executive Directors are Mr. TU Zongcai, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan.