

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天溢果業控股有限公司
Tianyi Fruit Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00756)

VOLUNTARY ANNOUNCEMENT
ACQUISITION OF LAND USE RIGHTS AND
CONSTRUCTION OF NEW PLANT

Reference is made to (i) the prospectus of Tianyi Fruit Holdings Limited (the “Company”) dated 30 June 2008 (the “Prospectus”); and (ii) the 2008 interim report of the Company dated 17 September 2008 (the “Interim Report”). As stated in the Prospectus and the Interim Report, the Company intended to use part of its net proceeds from the listing of the Company’s shares on the main board of The Stock Exchange of Hong Kong Limited on 10 July 2008 for (among others) construction of new plant.

The board of directors (the “Directors”) of the Company is pleased to announce that on 25 October 2008, the Company has completed the construction of the new plant (the “New Plant”) situate at Fujian Province Mingxi County Shili Port Ecological-economy District (福建省明溪縣十里埠生態經濟區). The existing production line of Sanming Summi Food Co., Limited (an indirect wholly-owned subsidiary of the Company) will relocate to the New Plant. The total investment on the New Plant is approximately RMB4,600,000, consisting of the acquisition of land use rights of approximately RMB1,000,000 and the construction of a factory plant and warehouse of approximately RMB3,600,000. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, all the agreements are entered into with parties not connected with the Company, the directors, chief executive and substantial shareholders of the Company and its subsidiaries and their respective associates (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The New Plant is now in the process of moving in and installation of the necessary production and processing equipment. It is expected that the New Plant will commence production at the end of November 2008 and will have an annual production capacity of approximately 4,000 metric tonnes concentrated fruit juice per pressing season under full operation (which represents an increase of approximately 700 metric tonnes as compared to the existing annual production capacity).

As all applicable percentage ratios are less than 5%, the construction of New Plant does not constitute a notifiable transaction under the Listing Rules.

This announcement is made on voluntary basis for better understanding of the shareholders of the Company on its progress.

By Order of the Board
Tianyi Fruit Holdings Limited
Hong Hong U
Chairperson

Quanzhou, Fujian Province, PRC
7 November 2008

As at the date of this announcement, the executive directors are Mr. HONG Hong U, Mr. SIN Ke and Mr. SAN Kwan; and the independent non-executive directors are Mr. TU Zongcai, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan.