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天溢果業控股有限公司
Tianyi Fruit Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

NO STABILISING ACTION AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the International Offering ended on Saturday, 2 August 2008 and there was no stabilising action taken by the International Coordinator during the stabilisation period.

Further, the Over-allotment Option has not been exercised by the International Coordinator on behalf of the International Underwriters and lapsed on Saturday, 2 August 2008.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilisation period in connection with the International Offering ended on Saturday, 2 August 2008 and there was no stabilising action taken by the International Coordinator during the stabilisation period.

Further, the Over-allotment Option has not been exercised by the International Coordinator on behalf of the International Underwriters and lapsed on Saturday, 2 August 2008.

By order of the Board
Tianyi Fruit Holdings Limited
HONG HONG U
Chairperson

Hong Kong, Monday, 4 August 2008

As at the date of this announcement, the executive directors of the Company are Mr. HONG Hong U, Mr. SIN Ke and Mr. SAN Kwan; the independent non-executive directors are Mr. TU Zongcai, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan.