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SAMSON PAPER HOLDINGS LIMITED

森信紙業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 731)

Poll results of the Special General Meeting held on 15 March 2012

The Board is pleased to announce that all the resolutions proposed at the SGM held on 15 March 2012 were duly passed by the Independent Shareholders by way of poll voting.

The board of directors (the “**Board**”) of Samson Paper Holdings Limited (the “**Company**”) is pleased to announce that at the special general meeting of the Company held on 15 March 2012 (the “**SGM**”), all the resolutions proposed were duly passed by the Independent Shareholders by way of poll voting.

The poll results are as follows:-

RESOLUTIONS		Number of votes (%)	
		For	Against
ORDINARY RESOLUTIONS			
1.	To approve, ratify and confirm (i) the Disposal Agreement in relation to the Disposal of the 22.30% equity interests in Mission Sky Group Limited; (ii) the Shareholders’ Agreement to be entered into upon the completion of the Disposal of the 22.30% equity interests in Mission Sky Group Limited; and all transactions contemplated thereunder and in connection therewith.	736,549,314 (100 %)	0 (0 %)
2.	To authorize the Board to execute all such documents and agreements and do such acts or things for and on behalf of the Company as they may in their discretion consider appropriate to give effect to the Disposal Agreement, the Shareholders’ Agreement and the transactions contemplated thereunder.	736,549,314 (100 %)	0 (0 %)

Remarks:-

- (a) As a majority of the votes were cast in favour of each of the resolutions nos. 1 and 2, all such resolutions were duly passed as ordinary resolutions.
- (b) The total number of shares of the Company in issue : 1,141,075,827.
- (c) The total number of shares of the Company entitling the holder to attend and vote for or against the resolutions at the SGM : 1,121,075,827.
- (d) The total number of shares of the Company entitling the holder to attend and vote only against the resolutions at the SGM : Nil.
- (e) As stated in the Circular dated 27 February 2012, DaiEi Papers (H.K.) Limited shall abstain from voting at the SGM. As at the date of the SGM, DaiEi Papers (HK) Limited held 20,000,000 shares of the Company and had abstained in voting from all the resolutions in the SGM.
- (f) Computershare Hong Kong Investor Services Limited, the Company's Branch Share Registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
SAMSON PAPER HOLDINGS LIMITED
LEE Yue Kong, Albert
Company Secretary

Hong Kong, 15 March 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. SHAM Kit Ying, Mr. LEE Seng Jin, Mr. CHOW Wing Yuen, Ms. SHAM Yee Lan, Peggy and Mr. LEE Yue Kong, Albert, one non-executive Director, namely Mr. LAU Wang Yip, Eric and three independent non-executive Directors, namely Mr. PANG Wing Kin, Patrick, Mr. TONG Yat Chong and Mr. NG Hung Sui, Kenneth.

** For identification purpose only*