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SAMSON PAPER HOLDINGS LIMITED

森信紙業集團有限公司*

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

(Incorporated in Bermuda with limited liability)

(Stock Code: 731)

NOTICE OF SCHEME MEETING

This announcement is made by Samson Paper Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.73 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 13 April 2021, 30 April 2021 and 30 July 2021.

The Company wishes to announce that pursuant to the order dated 1 September 2021 (the “**Order**”), the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) has directed that a meeting of the creditors of the Company (the “**Scheme Meeting**”) be convened for the purpose of considering and, if thought fit, approving (with or without modification) a creditors’ scheme of arrangement under Hong Kong law (the “**Scheme**”), proposed to be made between the Company and the creditors of the Company in respect of claims against the Company which arose on or before the effective date of the Scheme.

The Scheme Meeting will be held at 10:30 am (Hong Kong time) on 30 September 2021 at 5/F, United Centre, 95 Queensway, Admiralty, Hong Kong.

Notice of the Scheme Meeting pursuant to the Order is set out in the Annex to this announcement.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 and will remain suspended until further notice. The Company will keep its shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

By order of the Board
SAMSON PAPER HOLDINGS LIMITED
(Provisional Liquidators Appointed)
(For Restructuring Purposes Only)
Mr. CHOI Wai Hong, Clifford
Executive Director

Hong Kong, 7 September 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Choi Wai Hong, Clifford and Mr. Lau Wai Leung, Alfred; and one independent non-executive Director, namely Mr. Leung Vincent Gar-gene.

** For identification purposes only*

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 1227 OF 2021**

**IN THE MATTER OF SAMSON PAPER HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)
(FOR RESTRUCTURING PURPOSES ONLY)**

**AND IN THE MATTER OF SECTIONS 670, 671, 673 AND 674 OF THE
COMPANIES ORDINANCE (CAP. 622 OF THE LAWS OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION)**

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that, by Order dated 1 September 2021 (the “**Order**”) made in the above matter, the High Court of the Hong Kong Special Administrative Region (“**High Court**”) has directed that a meeting (the “**Scheme Meeting**”) be convened of the Creditors (as defined in the Scheme Document) for the purpose of considering and, if thought fit, approving (with or without modification) a creditors’ scheme of arrangement under Hong Kong law (the “**Scheme**”), proposed to be made between Samson Paper Holdings Limited (Provisional Liquidators Appointed) (For Restructuring Purposes only) (the “**Company**”) and the Creditors of the Company in respect of Claims against the Company which arose on or before the Effective Date of the Scheme.

The Scheme Meeting will be held at 10:30 am (Hong Kong time) on 30 September 2021 at 5/F, United Centre, 95 Queensway, Admiralty, Hong Kong, at which place and time all Creditors are requested to attend. A Creditor (or his proxy) who cannot attend the Scheme Meeting in person may attend by Zoom call or (on an exceptional basis) teleconference in the manner described and in accordance with the procedures set out in Section 12.2 of the Explanatory Statement in the Scheme Document.

All defined terms in this notice shall have the same meanings as those in the Scheme Document unless otherwise indicated.

The Scheme Meeting shall constitute and be treated as the meeting convened pursuant to the order of the High Court and any documents filed in connection with the Scheme Meeting and a vote cast at the Scheme Meetings shall be treated as documents filed and votes cast for the purpose of and in relation to the Scheme.

A copy of a printed composite document containing a copy of the Scheme Document and a copy of the Explanatory Statement required to be furnished pursuant to Section 671 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), together with a form of proxy and a Notice of Claim for Voting Purposes, will be or has been dispatched to Creditors and the same can be obtained free of charge by any person entitled to attend the Scheme Meeting by reasonable prior notice (given by email to ProjectPulp@deloitte.com.hk or in writing to the Company c/o Deloitte Touche Tohmatsu at 35/F, One Pacific Place, 88 Queensway, Hong Kong) or can be collected in person, between the hours of 10:00 a.m. and 4:00 p.m. (Hong Kong time) on any day (excluding Saturdays, Sundays or statutory holidays in Hong Kong) prior to the day appointed for the Scheme Meeting from the Company c/o Deloitte Touche Tohmatsu at 35/F, One Pacific Place, 88 Queensway, Hong Kong.

Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Creditor of the Company or not, as their proxy to attend and vote in their place. A corporate Creditor may appoint a representative to attend and vote at the Scheme Meeting. The form of proxy for use at the Scheme Meeting is available from the above address and during the same business hours referred to above. The Form of Proxy must be lodged with the Company at the address stated above (or by fax to +852 2850 8362) by no later than 10:30 a.m. on 28 September 2021 being two business days prior to the date of the Scheme Meeting.

Any Creditor that wishes to attend the Scheme Meeting should produce at the Scheme Meeting evidence of personal identity (for example, a passport, identity card or other picture identification) and, in the case of a corporation, evidence of corporate authority (for example, a valid power of attorney and/or board minutes).

Each proxy must bring to the Scheme Meeting a duplicate copy of the form of proxy authorising him or her to act as proxy on behalf of the Creditor and evidence of his personal identification (for example, as passport, identity card or other picture identification).

If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend or vote.

By the Order, the High Court has appointed Mr. Ho Kwok Leung Glen, or failing him, Mr. Lai Kar Yan (Derek), or failing him, Mr. Kam Chung Hang (Forrest) or failing him, one of the directors of the Company, to act as Chairman of the Scheme Meeting and has directed the Chairman to report the result thereof to the High Court.

The Scheme will be subject to the subsequent approval of the High Court and to the fulfilment or waiver (as applicable) of the Conditions Precedent of the Scheme set out in the Explanatory Statement.

Creditors of the Company must submit details of any claim they have against the Company as at 30 September 2021, in writing, to the Company c/o Messrs Lai Kar Yan (Derek), Ho Kwok Leung Glen and Kam Chung Hang (Forrest), at 35/F, One Pacific Place, 88 Queensway, Hong Kong before 5:00 p.m. on 20 September 2021. Forms of Notice of Claim for Voting Purposes are available from the Company at the above address.

Dated this 7 September 2021

Ho Kwok Leung Glen

Joint Provisional Liquidator

For and on behalf of Samson Paper Holdings Limited

(Provisional Liquidators Appointed) (For Restructuring Purposes Only)

(acting as agent without personal liability)