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SAMSON PAPER HOLDINGS LIMITED

森信紙業集團有限公司*

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

(Incorporated in Bermuda with limited liability)

(Stock Code: 731)

ANNOUNCEMENT IN RELATION TO SIGNING OF THE RESTRUCTURING AGREEMENT AND TERMINATION OF THE TERM SHEET

Reference are made to the announcements made by the Company dated 20 July 2020, 22 July 2020, 23 July 2020, 26 July 2020, 29 July 2020, 14 August 2020, 30 September 2020 and 4 January 2021, 9 February 2021, 13 April 2021, 27 April 2021, 2 May 2021, 25 May 2021 and 18 June 2021 in relation to, among other things, the proposed Restructuring (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Signing of the Restructuring Agreement and Termination of the Term Sheet

As disclosed in the announcement made by the Company dated 13 April 2021, the Term Sheet shall be automatically terminated upon the signing date of the Restructuring Agreement.

On 30 July 2021, parties has signed the Restructuring Agreement, and the Term Sheet has been terminated.

Details of the Restructuring Agreement will be announced in a separate announcement by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 and will remain suspended until further notice. The Company will keep its shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

WARNINGS

Entering of the Restructuring Agreement does not lead to the completion of the Restructuring. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
SAMSON PAPER HOLDINGS LIMITED
(Provisional Liquidators Appointed)
(For Restructuring Purposes Only)
YU Ngai
Company Secretary

Hong Kong, 30 July 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHOI Wai Hong, Clifford and Mr. LAU Wai Leung, Alfred; and one independent non-executive Directors, namely Mr. LEUNG Vincent Gar-gene.

** For identification purposes only*