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## **SAMSON PAPER HOLDINGS LIMITED**

### **森信紙業集團有限公司\***

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 731)**

### **UPDATES ON (1) MAJOR AND CONNECTED TRANSACTION IN RESPECT OF DISPOSAL OF PROPERTIES AND (2) CONTINUING CONNECTED TRANSACTION IN RESPECT OF LEASEBACK OF PROPERTY**

References are made to the announcements of Samson Paper Holdings Limited (the “**Company**”) dated 1 June 2020, 22 June 2020, 26 June 2020 and 3 July 2020 in relation to, among other things, the major and connected transaction in respect of the Disposal (the “**Announcements**”). Unless otherwise defined herein or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company is seeking professional advice and considering the next steps in respect of the Disposal and the Leaseback in light of the order made by the Supreme Court of Bermuda dated 24 July 2020 (details of which are disclosed in the Company’s announcement dated 26 July 2020).

The Company will make further announcement(s) to provide updates to the shareholders and potential investors of the Company as and when appropriate.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 pending the release by the Company of an announcement in relation to the audited annual results for the year ended 31 March 2020.

**Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**SAMSON PAPER HOLDINGS LIMITED**  
*(Provisional Liquidators Appointed)*  
*(For Restructuring Purposes Only)*  
**Mr. LEE Seng Jin**  
*Chairman*

Hong Kong, 31 July 2020

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. LEE Seng Jin, Mr. CHOW Wing Yuen, Ms. SHAM Yee Lan, Peggy and Mr. LEE Yue Kong, Albert; and three independent non-executive Directors, namely Mr. CHOI Wai Hong, Clifford, Mr. LAU Wai Leung, Alfred and Mr. LEUNG Vincent Gar-gene.*

*\* for identification purposes only*