日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/8/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Infinity Development Holdings Company Limited
Date Submitted	3/9/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>640</u> Descrip	otion :	Infinity	Dev
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	k code : <u>N/A</u> Description :		tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedii	ng month			
Increase/(decreas	e)	-		-	<u> </u>
Balance at close o	f the mor	nth _			

3. Other Classes of Shares

Stock code :	e : <u>N/A</u> Descript		ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	600,167,076	N/A	N/A	N/A		
Increase/ (decrease) during the month	(19,392,000)	N/A	N/A	N/A		
Balance at close of the month	580,775,076	N/A	N/A	N/A		

Share Options	lunder Share	Ontion	Schomos	of the	leeuor)
		Option	ouncines		133461)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)					
Particulars of						No. of new shares of		
share option						issuer which may be		
scheme					the month pursuant			
including EGM		Movement duri	ng the month		thereto	thereto as at close of		
approval date					_	the month		
(dd/mm/yyyy) and								
class of shares		_ · ·						
issuable	Granted	Exercised	Cancelled	Lapsed				
<u>1. N/A</u>								
(/ /)								
shares								
(Note 1)								
2. N/A								
shares								
(Note 1)								
3. N/A								
shares								
(Note 1)								
		Tota	IA. (Ordina	ry charac)	N/A			
		1018		ce shares)				
			•		N/A N/A			
			•	her class)	IN/A			
Total funds raised during the month from exercise								
of options (State cu	rrency)		N/A					

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as	Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
		of nominal	at close precedi	of Exe ng duri	ng the	at close of the	issuer issued during the month e pursuant	issued pursuant thereto as at close of the
Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (ddmm/yyyy) 2. N/A	<u>1. N/A</u>							
Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (ddmm/yyyy) 2. N/A								
(f applicable) (dd/mm/yyyy) (/ /) 2. N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
2. N/A	(if applicable)							
Image: constraint of the second se		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (f applicable) (dd/mm/yyyy) 3. N/A 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Total B. (Ordinary shares) N/A <td>. ,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	. ,							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Class of shares issuable (Note 1)							
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	Stock code (if listed) Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	. ,							
(dd/mm/yyyy) (/ /) 4. N/A	EGM approval date							
4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A)					
Stock code (if listed)								
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A	(if applicable)	(/ /)					
(Preference shares) N/A			7	Fotal B. (Ordina	arv shares)	N/A	
(Other class) N/A				· · · ·				_
					(C	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina			
				ce shares) ther class)	N/A N/A	-
			(U	uici ciass)	IN/ <i>F</i> \	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u> </u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , ,	``		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , .			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		、		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((())))			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)	Ordina	ry		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(29/8/20	19)		
				AGM approval date: (dd/mm/yyyy)	(5/3/201	19)		
							<u>(19,392,000)</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>, , , , , , , , , , , , , , , , , , , </u>			<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u></u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				rdinary sh erence sh (Other o	ares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(19,392,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:				
(Note 2)				
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;			
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;			

(##)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Shum Hoi Luen

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.