

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Infinity Date Submitted 3 Oct 2	Chemical Holdings (Company Lim	ited
I. Movements in Authorised Share Capa	ital		
1. Ordinary Shares			
(1) Stock code: 640 Descri	ption : <u>Infinity C</u>	Chemical	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2014

Stock code:	N/A	_Descript	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	nonth			
Increase/(decrea	ase)	-			
Balance at close	e of the month	-			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	_Descript	tion : <u>N/A</u>		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	590,230,769	N/A	N/A	N/A
Increase/(decrease) during the month	5,692,307	N/A	N/A	N/A
Balance at close of the month	595,923,076	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares Particulars of share option of issuer issued of issuer which scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto as Movement during the month date at close of the (dd/mm/yyyy) and class of month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price: HK\$0.90 (22/07/2010) Ordinary shares NIL NIL NIL NIL NIL 5,480,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options NIL (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue Shares of the	issuer which are t	o de Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	*****	Φ5.C 002 07	* 56 000 07	NIII	5 602 207	N T T T
Non-listed warrants	HK\$	\$56,923.07	\$56,923.07	NIL	5,692,307	NIL
(02/05/2015) Stock code (if listed)	N/A	Δ				
Class of shares		<u>x</u>	=			
issuable (Note 1)	Ordinary	Shares	_			
Subscription price	HK\$0.80 (subject	t to adjustment)	_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	AGM (26/	(02/2014)				
(dd/IIIII/yyyy)	AUM (20/	02/2014)	_			
2. N/A						
						_
(/ /)						
Stock code (if listed)	_		_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
J. IV/A						
(/ /)				<u> </u>		
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4 27/4						
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price	_		_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			-			
		Tota		inary shares) 5,69		_
				rence shares) N/A		_
			((Other class) N/A	1	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<u>—</u>					
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IVA						
	<u> </u>					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
C4 - 1 1 - ('C1' - 1)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ordin	nary shares) N/A	1	
				ence shares) $\frac{N/R}{R}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.1		Class of shares issuable				
		-	(Note 1)	(`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fiffil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares repurchase of shares Cancellation date (/ /)	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 9. Class of shares issuable (Note 1) 1. Class of shares issuable (Note	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)							17/1	17/11
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)					(/ /)	N/A	N/Δ
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							17/1	1771
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

			For Main		and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary s Preference s (Other		N/A	<u> </u>
To	tal increase/(decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):	(1)	5,692,307	
T	talinamaa //damaa) is sa Casaa lasa la i	allo mondo Con Totalo CA	45 E)	(2)	N/A N/A	
	tal increase / (decrease) in preference shares during				N/A	
	tal increase / (decrease) in other classes of shares de these figures should be the same as the relevant figu	=		sued S		!").)

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Remarks (if any):
Submitted by: Mr. TONG Yiu On
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.