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INFINITY CHEMICAL HOLDINGS COMPANY LIMITED

星謙化工控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00640)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO CONTINUING CONNECTED TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of Infinity Chemical Holdings Company Limited (the “**Company**”) dated 27 February 2013 in relation to the entering into of the Lease Agreement dated 27 February 2013. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to state that the monthly rent of RMB97,000 is determined with reference to the market rental value of similar commercial premises in the vicinity, which represents the product of the gross floor area of the Premises (i.e. approximately 2,000 square meters) and the average rent of approximately RMB48.5 per square meter. The previous monthly rent of RMB60,000 per month represented an approximately 10% discount of the then market rental value of approximately RMB70,000 per month of similar commercial premises in the vicinity. Pursuant to the Lease Agreement, Zhuhai Centresin should settle the monthly rent in cash on or before the 10th day of each month during the term of the Lease Agreement. For the past three years, the rent of the offices and commercial buildings in vicinity of the Premises in Guangzhou, the PRC has recorded an average annual increment of approximately 11.5%. After the arm-length negotiation between the Board (excluding Mr. Jeong) and Mr. Jeong, Mr. Jeong agreed to adopt a low end annual increment of 5% as second and third year’s rental increment for the Premises.

The Directors (including the independent non-executive Directors but excluding Mr. Jeong, who, being the landlord to the Lease Agreement, had abstained from voting at the Board meeting to approve the Lease Agreement and the transactions contemplated thereunder) consider that the Lease (including the consideration payable thereunder and the settlement term of the rent) are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

The Company is an investment holding company and the Group is principally engaged in the manufacture and sales of adhesives and related products for customers in footwear manufacturing in the PRC, Vietnam and Indonesia.

By order of the Board
Infinity Chemical Holdings Company Limited
Tong Yiu On
Executive Director

Hong Kong, 6 March 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jeong Un, Mr. Ip Chin Wing, Mr. Ip Ka Lun, Mr. Stephen Graham Prince and Mr. Tong Yiu On, and three independent non-executive Directors, namely Mr. Chan Wing Yau George, Mr. Ho Gilbert Chi Hang and Mr. Poon Yick Pang Philip.