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INFINITY CHEMICAL HOLDINGS COMPANY LIMITED

星謙化工控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 640)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 DECEMBER 2012

The Board is pleased to announce that at the EGM, the proposed resolution to approve the SP Agreement and all the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Infinity Chemical Holdings Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 10 December 2012. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

At the EGM, the proposed resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of EGM, the total number of issued shares of the Company was 500,000,000 Shares. Mr. Jeong and his associates, who hold in aggregate 343,396,000 Shares representing approximately 68.68% of the entire issued share capital of the Company as at the date of the EGM, abstained from voting for the relevant resolution at the EGM to approve the SP Agreement and the transactions contemplated thereunder. Accordingly, there were a total of 156,604,000 Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM.

The Board is pleased to announce that the proposed resolution as duly passed by the Independent Shareholders by way of poll at the EGM. The poll results in respect of the resolution were as follows:

ORDINARY RESOLUTION	FOR	AGAINST
To approve, confirm and ratify the sale and purchase agreement dated 11 October 2012 and entered into between Mr. Jeong Un and Keen Castle Limited and the transactions contemplated thereunder.	32,516,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above resolution, the resolution above was duly passed as ordinary resolution of the Company.

By order of the Board
Infinity Chemical Holdings Company Limited
Tong Yiu On
Executive Director

Hong Kong, 28 December 2012

As at the date of this announcement, the Board of Directors comprises five executive Directors, namely Mr. Jeong Un, Mr. Ip Chin Wing, Mr. Ip Ka Lun, Mr. Stephen Graham Prince and Mr. Tong Yiu On, and three independent non-executive Directors, namely Mr. Chan Wing Yau George, Mr. Ho Gilbert Chi Hang and Mr. Poon Yick Pang Philip.