

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	DTXS Silk Road Investmen	nt Holdings	Company Limited
Date Submitted	02/08/2019		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 620	Description :	Ordinary	/ Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>5,000,000,000</u>	HK\$0.50	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the mon	th <u>5,000,000,000</u>	HK\$0.50	HK\$2,500,000,000.00
(2) Stock code : N/A	Description :	N,	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares					
Stock code : <u>N/A</u> Descrip	otion :	ion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descrip	otion:	N/A	4		
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the e	end of the month	•	500,000,000.00		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	555,937,692	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	555,937,692	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

share option scheme						No. of new shares of
						issuer which may be
					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close o
approval date					_	the month
dd/mm/yyyy) and						
class of shares	_	_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme adopted on 06/12/2012						
Date of grant: 28/01/2016 Exercise Price of						
HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,850,000
(Note 1) 2. Share Options Scheme adopted on 06/12/2012 Date of grant: 21/12/2016 Exercise Price of HK\$3.71						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)						
3. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/09/2017 Exercise Price of HK\$4.814						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1) 4. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/01/2019 Exercise Price of HK\$3.902						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)					-	
,		Tota	IA. (Ordina	v shares)	N/A	
			(Preference		N/A	
			•	her class)	N/A	
otal funds raised du	ring the me	nth from over-		51466)	1 1// 1	

Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
			_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		•	Total C. (Ordina Preferen)	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onaic option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(		
shares (Note 1)		
		•
2.		
<u></u>		
- <u></u>		
shares (Note 1)		
3.		
ა		
shares (Note 1)		
Shares (Note 1)		
	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(04101 01000)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypo or 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							_ IVA	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	0, ,		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share: (Preference share:		_
	(Other class		_ _
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)	N/A
	(	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	)	
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Si	N/A hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, issued by the issuer during the month as set out in Part III which has not published under rule 13.25A, it has been duly authorized by the board insofar as applicable:	been previously disclosed in a return
(Note 2)	
(i) all money due to the listed issuer in respect of the issue of securiti	ies has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing th Exchange of Hong Kong Limited under "Qualifications of listing" has	
(iii) all (if any) conditions contained in the formal letter granting list securities have been fulfilled;	ing of and permission to deal in the
(iv) all the securities of each class are in all respects identical (Note 3)	<i>)</i> ;
(v) all documents required by the Companies (Winding Up and Misce filed with the Registrar of Companies have been duly filed and tother legal requirements;	
(vi) all the definitive documents of title have been delivered/are read and will be delivered in accordance with the terms of issue;	ly to be delivered/are being prepared
(vii) completion has taken place of the purchase by the issuer of all put to have been purchased or agreed to be purchased by it and the property has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, note executed, and particulars thereof, if so required by law, have Companies.	
Remarks (if any):	
Submitted by: Tang Man Joe	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.