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DTXS Silk Road Investment Holdings Company Limited
大唐西市絲路投資控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 620)

**COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN
RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED
SHARE CAPITAL OF A PROPERTY INVESTMENT HOLDING COMPANY
AND ARTS AND CULTURAL COLLECTIBLES INVOLVING THE ISSUE OF
CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

The Board is pleased to announce that on 1 March 2017, the Proposed Acquisition has been completed in accordance with the terms and conditions of the Sale and Purchase Agreement and the transactions contemplated thereunder (including the grant of the Specific Mandate).

References are made to (i) the announcement of DTXS Silk Road Investment Holdings Company Limited (the “Company”) dated 16 January 2017 and (ii) the circular of the Company dated 8 February 2017 (the “Circular”) for the Proposed Acquisition of (a) the Property and (b) the Arts and Cultural Collectibles, involving the issuance of Consideration Shares under Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

The Board is pleased to announce that all conditions precedent under the Sale and Purchase Agreement have been fulfilled and Completion took place on 1 March 2017. The Company has allotted and issued 51,020,312 Consideration Shares at the Issue Price to the Vendor in accordance with the terms and conditions of the Sale and Purchase Agreement.

The Consideration Shares, representing approximately 9.19% of the enlarged issued Share capital of the Company as at the date of this announcement, will rank pari passu with the existing issued Shares.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Wong Kwok Tung Gordon
Executive Director and Chief Executive Officer

Hong Kong, 1 March 2017

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Wong Kwok Tung Gordon (Chief Executive Officer) and Mr. Yang Xingwen; three Non-executive Directors, namely Mr. Wang Shi, Mr. Jean-Guy Carrier and Mr. Tse Yung Hoi; and three Independent non-executive Directors, namely Mr. Cheng Yuk Wo, Ms. Fan Chiu Fun, Fanny and Mr. Tsui Yiu Wa, Alec.