

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DTXS Silk Road Investment Holdings Company Limited
大唐西市絲路投資控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 620)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 27 FEBRUARY 2017**

The Board is pleased to announce that the Resolutions set out in the Notice were duly passed by the Independent Shareholders by way of poll at the SGM held on 27 February 2017.

Reference is made to the circular of DTXS Silk Road Investment Holdings Company Limited (the “Company”) dated 8 February 2017 (the “Circular”) for the Proposed Acquisition of i) the Property and ii) the Arts and Cultural Collectibles, involving the issue of Consideration Shares under Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

The Board is pleased to announce that all the ordinary resolutions (the “Resolutions”) as set out in the notice of the SGM (the “Notice”) dated 8 February 2017 were duly passed by the Independent Shareholders by way of poll at the SGM held on 27 February 2017.

The branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 504,117,380.

As stated in the Circular, Da Tang Xi Shi International Holdings Limited, being the Vendor and the controlling Shareholder and its associate(s), in aggregate held 325,680,424 Shares, representing approximately 64.60% of the issued Share capital of the Company, were required and abstained from voting on the Resolutions at the SGM. As a result, the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the SGM was 178,436,956 Shares, representing approximately 35.40% of the issued Share capital of the Company as at the date of the SGM.

Save as aforesaid, there was no Share entitling the Shareholders to attend and required to abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her intention in the Circular to vote against or to abstain from voting on the Resolutions at the SGM. The poll results are as follows:

Ordinary Resolutions <i>(Note 1)</i>		Number of Votes (%) <i>(Note 2)</i>	
		For	Against
1(a).	To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder.	84,116,170 (100.00%)	0 (0.00%)
(b).	To authorise any one director of the Company to do all such acts and things and to sign all documents and to take any steps which in his/her absolute discretion considered to be necessary, desirable or expedient for the purpose of implementing and/or giving effect to the Proposed Acquisition and the transactions contemplated under the Sale and Purchase Agreement.		
2(a).	To approve the allotment and issuance of the Consideration Shares in the principal amount of HK\$163,265,000 at the Issue Price of HK\$3.20 per Consideration Share to the Vendor.	84,116,170 (100.00%)	0 (0.00%)
(b).	To grant, subject to the Completion of the Proposed Acquisition as contemplated under the Sale and Purchase Agreement, to the fulfilment of the conditions relating to the allotment and issuance of the Consideration Shares and to the Listing Committee having granted the listing of, and permission to deal in the Consideration Shares, the Specific Mandate which shall entitle the directors of the Company to exercise all the powers of the Company to allot, issue and credited as fully paid, the Consideration Shares, on and subject to the terms and conditions of the Sale and Purchase Agreement.		
(c).	To authorise any one director of the Company to do all such acts and things and to sign all documents and to take any steps which in his/her absolute discretion considered to be necessary, desirable or expedient for the purpose of giving effect to the allotment and issuance of the Consideration Shares.		

Notes:

1. *The full text of the Resolutions was set out in the Notice dated 8 February 2017.*
2. *The percentage of voting Shares is based on the total number of Shares held by the Shareholders who voted at the SGM in person or by proxy.*

As a majority of the votes were cast in favour of the Resolutions, all Resolutions were duly passed as an ordinary resolution of the Company.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Wong Kwok Tung Gordon
Executive Director and Chief Executive Officer

Hong Kong, 27 February 2017

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Wong Kwok Tung Gordon (Chief Executive Officer) and Mr. Yang Xingwen; three Non-executive Directors, namely Mr. Wang Shi, Mr. Jean-Guy Carrier and Mr. Tse Yung Hoi; and three Independent non-executive Directors, namely Mr. Cheng Yuk Wo, Ms. Fan Chiu Fun, Fanny and Mr. Tsui Yiu Wa, Alec.