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**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 30 NOVEMBER 2015**

At the annual general meeting (the “AGM”) of UDL Holdings Limited (the “Company”) held on 30 November 2015, all the proposed resolutions as set out in the notice of the AGM dated 30 October 2015 and the supplementary notice of the AGM dated 13 November 2015 were taken by poll. The poll results are as follows:

| Ordinary Resolutions |  | Number of Votes (%)     |               |
|----------------------|--|-------------------------|---------------|
|                      |  | For                     | Against       |
| 1.                   | To receive the audited consolidated financial statements and the reports of the directors and the auditors for the year ended 31 July 2015.              | 191,616,495<br>(99.99%) | 30<br>(0.01%) |
| 2.                   | Re-election of retiring directors  |                         |               |
|                      | (a) To re-elect Mr Wong Kwok Tung Gordon Allan as an executive director.   | 191,616,467<br>(99.99%) | 30<br>(0.01%) |
|                      | (b) To re-elect Dr Lam Lee G. as a non-executive director.   | 191,616,467<br>(99.99%) | 30<br>(0.01%) |
|                      | (c) To re-elect Mr Cheng Yuk Wo as an independent non-executive director.  | 191,616,467<br>(99.99%) | 30<br>(0.01%) |
|                      | (d) To re-elect Mr Choi, Victor Wang Tao as an independent non-executive director.   | 191,616,467<br>(99.99%) | 30<br>(0.01%) |
|                      | (e) To re-elect Mr Mak Ming Chuen as an independent non-executive director.  | 191,616,467<br>(99.99%) | 30<br>(0.01%) |
| 3.                   | To authorise the board of directors of the Company to fix the remuneration of the directors.   | 191,616,497<br>(99.99%) | 30<br>(0.01%) |
| 4.                   | To re-appoint Crowe Horwath (HK) CPA Limited as the Company’s auditors and to authorise the board of directors of the Company to fix their remuneration. | 191,616,497<br>(99.99%) | 30<br>(0.01%) |

| Ordinary Resolutions |   | Number of Votes (%)     |               |
|----------------------|---|-------------------------|---------------|
|                      |   | For                     | Against       |
| 5.                   | To grant a general mandate to the board of directors of the Company to repurchase shares of the Company.  | 191,616,497<br>(99.99%) | 30<br>(0.01%) |
| 6.                   | To grant a general mandate to the board of directors of the Company to issue, allot and deal with additional shares of the Company.                     | 191,616,497<br>(99.99%) | 30<br>(0.01%) |
| 7.                   | To extend the general mandate granted by resolution no. 6 by adding the shares repurchased pursuant to the general mandate granted by resolution no. 5. | 191,616,497<br>(99.99%) | 30<br>(0.01%) |

*Notes:*

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 7, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 339,025,643 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 339,025,643 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated 30 October 2015 and the Company's supplementary circular dated 13 November 2015 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company's branch share registrar, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board  
**Wong Kwok Tung Gordon Allan**  
*Executive director (Chief executive officer)*

Hong Kong, 30 November 2015

*As at the date of this announcement, the directors of the Company are:*

*Executive Director:*

Mr Wong Kwok Tung Gordon Allan (*Chief executive officer*)

*Non-executive Director:*

Dr Lam Lee G.

*Independent non-executive Directors:*

Mr Cheng Yuk Wo

Mr Choi, Victor Wang Tao

Mr Mak Ming Chuen