

6 July 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of UDL Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Leung Chi Yin, Gillian	6 July 2015	Options	Share option	Exercising of option / traded option contract	1,000,000	23 January 2013	22 January 2023	\$0.6200	\$620,000.0000	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Leung Chi Yin, Gillian is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.

Public Disclosure Form