

29 May 2015

Possible general offer
Disclosure of dealings in the shares of UDL Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Li Kam Wa	28 May 2015	Options	Share option	Exercising of option / traded option contract	1,400,000	23 January 2013	22 January 2023	\$0.6200	\$868,000	0

End

Note:

Li Kam Wa is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.