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*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00620)**

## **UPDATE ON THE WINDING-UP PETITION AGAINST A SUBSIDIARY**

This announcement is made by UDL Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 July 2014 and 7 August 2014 (the “**Announcements**”) in relation to, among others, the winding-up petition against a subsidiary of the Company, UDL Marine (Singapore) Pte Ltd (Receiver and Manager appointed). Unless otherwise specified, terms defined in the Announcements shall have the same meanings when used in this announcement.

The Company announces that on 15 August 2014, the Court ordered that the hearing of the Petition be adjourned to 22 August 2014. Further announcement(s) relating to the Petition will be made by the Company as and when appropriate or as required under the applicable rules and regulations.

**Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in securities in the Company.**

By Order of the Board  
**UDL HOLDINGS LIMITED**  
**Leung Yu Oi Ling, Irene**  
Chairman

Hong Kong, 18 August 2014

*As at the date of this announcement, the Board of the Company comprises four executive directors, namely Mr. Leung Yat Tung, Mrs. Leung Yu Oi Ling, Irene, Miss Leung Chi Yin, Gillian and Mr. Leung Chi Hong, Jerry; and three independent non-executive directors, namely Mr. Pao Ping Wing, JP, Professor Yuen Ming Fai, Matthew, Ph.D. and Ms. Tse Mei Ha.*