

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

**CLARIFICATION ANNOUNCEMENT
REVISED PROXY FORM FOR THE SPECIAL GENERAL MEETING**

References are made to (a) the circular of China Nuclear Energy Technology Corporation Limited (the “**Company**”) dated 29 December 2017 (the “**Circular**”) in relation to, among others, (i) the proposed Open Offer on the basis of one (1) Offer Share for every eight (8) existing Shares held on the Record Date; (ii) application for Whitewash Waiver; (iii) proposed re-election of Directors; and (iv) the notice of the SGM to be held on 16 January 2018 (the “**Notice**”); and (b) the accompanying form of proxy (the “**Original Proxy Form**”, and together with the Notice, the “**Documents**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

REVISED PROXY FORM FOR THE SGM

The Board wishes to clarify that the ordinary resolution number 3 which will be proposed at the SGM to approve the re-election of Mr. Liu Genyu and Mr. Tang Jianhua as executive Directors as appeared in the Original Proxy Form shall be considered and approved separately under two ordinary resolutions.

A revised form of proxy (the “**Revised Proxy Form**”) will be despatched to the Shareholders on 2 January 2018.

The Revised Proxy Form will also be available on the websites of the Company and the Stock Exchange. The date, time and venue for holding the SGM remain unchanged. Shareholders should note that if they have not lodged the Original Proxy Form in accordance with the instructions printed thereon, they are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend the SGM on their behalf. In this case, the Original Proxy Form should not be lodged. However, if any Shareholder has already lodged the Original Proxy Form in accordance with the instructions printed thereon, he/she/it should note that:

- (i) If no Revised Proxy Form is lodged in accordance with the instructions printed thereon, the Original Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed. Voting not cast as two resolutions under resolution number 3 in the Original Proxy Form may not be considered as valid. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder at his/her/its discretion (if no such instructions are given, at the proxy's discretion) on the resolutions properly put to the SGM.
- (ii) If the Revised Proxy Form is lodged in accordance with the instructions printed thereon at or before 48 hours before the time appointed for the SGM or any adjournment thereof, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
- (iii) If the Revised Proxy Form is lodged after 48 hours before the time appointed for the SGM or any adjournment thereof, the Revised Proxy Form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by the Shareholder. The Original Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder at his/her/its discretion (if no such instructions are given, at the proxy's discretion) on the resolutions properly put to the SGM.

Save as disclosed in this announcement, all information and contents as set out in the Circular and the Documents remain unchanged.

By order of the Board of
China Nuclear Energy Technology Corporation Limited
Ai Yilun
Chairman

Hong Kong, 29 December 2017

As at the date of this announcement, the executive Directors are Mr. Ai Yilun (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Bai Xuefei (Co-chief Executive Officer), Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng and Mr. Tang Jianhua; and the independent non-executive Directors are Mr. Chan Ka Ling Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.