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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

**ANNOUNCEMENT PURSUANT TO
RULE 13.18 OF THE LISTING RULES**

This announcement is made by China Nuclear Energy Technology Corporation Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Facility Agreement

On 9 June 2017, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with China Everbright Bank Co., Ltd. Hong Kong Branch as original lender (the “**Lender**”), pursuant to which a term loan facility of up to HK\$250,000,000 or its equivalent in USD (the “**Facility**”) has been granted to the Company for a term of 24 months from the first drawdown date under the Facility Agreement.

The purpose of the Facility is to refinance part of the existing indebtedness of the Company.

Specific Performance Obligation

Pursuant to the Facility Agreement, if China Nuclear Engineering & Construction Corporation* (中國核工業建設集團公司) ceases to be the single largest shareholder of the Company (directly or indirectly) owning not less than 30% of the issued share capital of the Company, with an immediate written notice of the Lender, the Lender may treat this as an event of default and cancel the total facility commitments and declare that all or part of the Facility, all accrued interest and all other sums payable under the Facility Agreement be immediately due and repayable.

As at the date of this announcement, China Nuclear Engineering & Construction Corporation* (中國核工業建設集團公司), through China He Investment (Hong Kong) Company Limited, is interested in approximately 35.3% of the issued shares of the Company and is the single largest shareholder of the Company.

The Company will continue to comply with the disclosure requirements under rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By order of the Board
China Nuclear Energy Technology Corporation Limited
Ai Yilun
Chairman

Hong Kong, 9 June 2017

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng, Mr. Bai Xuefei, who is a co-chief executive officer and an executive Director and Mr. Wu Yuanchen, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan, all of whom are independent non-executive Directors.

* For identification purpose only