



中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

27 March 2015

Dear Non-registered Shareholder(s) ^(Note 1),

Notification of Publication of Annual Report 2014, Circular, Proxy Form and Notice of Annual General Meeting

We, China Nuclear Industry 23 International Corporation Limited (the "Company"), hereby inform you that the English and Chinese versions of the Annual Report 2014 of the Company are available on the Company's website at www.cni23intl.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you want to receive a printed version of the Annual Report 2014 of the Company and all future Corporate Communications ^(Note 2), please complete and sign the request form (the "Request Form") on the reverse side of this letter (with postage pre-paid mailing label at the bottom of the Request Form) and return it by post or by email (cni23intl-ecom@hk.tricorglobal.com) to the Company's Hong Kong branch share registrar and transfer office (the "Branch Share Registrar"), Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you are posting outside Hong Kong, please affix appropriate postage.

Please note that your instruction on the Request Form will apply to all future Corporate Communications ^(Note 2) to be sent to you until you notify the Hong Kong branch Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company.

Should you have any query in relation to this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,

By Order of the Board

China Nuclear Industry 23 International Corporation Limited

Ng Siu Cheung

Company Secretary

Notes:

1. This letter is addressed to the non-registered shareholder(s) of the Company (the "Non-registered Shareholder(s)"). Non-registered Shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
2. Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of the Shareholders, including but not limited to directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports, interim reports and, where applicable, summary interim reports, notices of meetings, listing documents, circulars and proxy forms.

各位非登記股東 ^(附註1):

二零一四年年報、通函、代表委任表格及股東週年大會通告之刊發通知

中國核工業二三國際有限公司(「本公司」)謹通知閣下，本公司之二零一四年年報的中、英文版本已登載於本公司網站www.cni23intl.com及香港聯合交易所有限公司網站www.hkexnews.hk。

如閣下希望收取本公司二零一四年年報及所有日後刊發之公司通訊 ^(附註2)之印刷本，請填妥及簽署在本函背面的申請表格(「申請表格」)，以電郵發送至cni23intl-ecom@hk.tricorglobal.com，或使用申請表格下方之郵資已付的郵寄標籤寄回本公司的香港股份過戶登記分處(「股份過戶登記分處」)，卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。如在香港以外地區投寄需貼上郵票。

請注意閣下填寫於指示回條上的指示將適用於日後發送予閣下之所有公司通訊 ^(附註2)，直至閣下通知香港股份過戶登記處作另外安排或閣下在任何時候不再持有本公司之股份。

閣下如有任何與本函有關的疑問，請致電香港股份過戶登記分處電話熱線(852) 2980 1333，辦公時間為星期一至五上午9時正至下午5時正(公眾假期除外)。

承董事會命
中國核工業二三國際有限公司
公司秘書
吳兆章
謹啟

2015年3月27日

附註:

1. 此函件乃向本公司之非登記股東(「非登記股東」)發出。非登記股東指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時知會本公司，希望收到公司通訊。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及背面之申請表格。
2. 公司通訊乃指本公司已發出或將予發出以供股東參照或採取行動之任何文件，包括但不限於董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務報告摘要、中期報告及(如適用)中期報告摘要、大會通告、上市文件、通函及代表委任表格。

Non-registered Shareholder's Information (English Name and Address)
非登記股東資料(英文姓名及地址)

Request Form 申請表格

To: **China Nuclear Industry 23 International Corporation Limited (the "Company")**
(Stock Code 611)
c/o Tricor Tengis Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
Email: cni23intl-ecom@hk.tricorglobal.com

致: 中國核工業二三國際有限公司(「本公司」)
(股份代號 611)
經卓佳登捷時有限公司
香港皇后大道東183號合和中心22樓
電郵: cni23intl-ecom@hk.tricorglobal.com

I/We would like to receive the printed version of the Annual Report 2014 of the Company and all future Corporate Communications* in the manner as indicated below:

本人/我們希望以下列方式收取本公司二零一四年年報及所有日後刊發的公司通訊*:

(Please mark "X" in **ONLY ONE** of the following boxes) (請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of the above documents **ONLY**; **OR**
僅收取上述文件之英文印刷本; 或
- to receive the **printed Chinese version** of the above documents **ONLY**; **OR**
僅收取上述文件之中文印刷本; 或
- to receive both the **printed English and Chinese versions** of the above documents.
同時收取上述文件之英文及中文印刷本。

Signature(s):
簽署:

Contact telephone number:
聯絡電話號碼:

Date:
日期:

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
 - The letter on the reverse side is addressed to the non-registered shareholder(s) of the Company (the "Non-registered Shareholder(s)"). Non-registered Shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
背面的函件乃向本公司之非登記股東(「非登記股東」)發出。非登記股東指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時知會本公司, 希望收到公司通訊。
 - Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
 - The above instruction will apply to all future Corporate Communications to be sent to Shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company's Hong Kong branch share registrar and transfer office (the "Branch Share Registrar"), Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or send a notice to the Branch Share Registrar's email at cni23intl-ecom@hk.tricorglobal.com or unless you have at anytime ceased to have shares in the Company.
上述指示適用於將來寄發予本公司股東之所有公司通訊, 直至 閣下以合理書面方式通知香港股份過戶登記分處(「股份過戶登記分處」), 卓佳登捷時有限公司, 地址為香港皇后大道東183號合和中心22樓, 或以電郵方式發送至cni23intl-ecom@hk.tricorglobal.com通知股份過戶登記分處另作選擇為止, 或 閣下任何時候停止持有本公司的股份為止。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Form.
為免存疑, 任何在本表格上的額外指示, 本公司將不予處理。
- * Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of the Shareholders, including but not limited to directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports, interim reports and, where applicable, summary interim reports, notices of meetings, listing documents, circulars and proxy forms.
公司通訊乃指本公司已發出或將予發出以供股東參照或採取行動之任何文件, 包括但不限於董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務報告摘要、中期報告及(如適用)中期報告摘要、大會通告、上市文件、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- (i) "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO").
本聲明中所指的「個人資料」具有香港法例第486章(個人資料(私隱)條例)(「私隱條例」)中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company not being able to process your instructions and/or requests as stated in this form.
閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料, 本公司可能無法處理 閣下在本表格上所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途, 將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記分處、及/或其他公司或團體, 並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Privacy Compliance Officer of Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
閣下有權根據(私隱條例)的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)的私隱事務主任提出。

Please cut the mailing label and stick it on the envelope
to return this Form to us.

閣下寄回此表格時, 請將郵寄標籤剪貼於信封上。

No postage stamp necessary if posted in Hong Kong.

如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost Number 簡便回郵號碼: 37
Hong Kong 香港
China Nuclear Industry 23 International Corporation Limited
中國核工業二三國際有限公司