



中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

27 March 2015

Dear Existing Registered Shareholder(s),

Notification of Publication of Annual Report 2014, Circular, Proxy Form and Notice of Annual General Meeting

We, China Nuclear Industry 23 International Corporation Limited (the “Company”), hereby inform you that the English and Chinese versions of the Annual Report 2014 of the Company are available on the Company’s website at www.cni23intl.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. If you have elected to receive the Corporate Communications* in printed form, the printed version is enclosed.

If you (i) have not received a printed version of the Annual Report 2014 of the Company and wish to receive one; and/or (ii) want to change your choice of language(s) or means of receiving all future Corporate Communications, please complete and sign the Change Request Form on the reverse side of this letter (with postage pre-paid mailing label at the bottom of the Change Request Form) and return it by post or by email (cni23intl-ecom@hk.tricorglobal.com) to the Company’s Hong Kong branch share registrar and transfer office (the “Branch Share Registrar”), Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you are posting outside Hong Kong, please affix appropriate postage. Even if you have elected (or are deemed to have elected) to receive all future Corporate Communications by electronic means but for any reason you have difficulties in gaining access to the Corporate Communications on the Company’s website, the Company will upon your reasonable request in writing or by email promptly send a printed version of the Corporate Communications to you free of charge.

Should you have any query in relation to this letter, please call the telephone hotline of the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
By Order of the Board

China Nuclear Industry 23 International Corporation Limited
Ng Siu Cheung
Company Secretary

* *Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of the Shareholders, including but not limited to directors’ reports, annual accounts together with the independent auditor’s reports and, where applicable, summary financial reports, interim reports and, where applicable, summary interim reports, notices of meetings, listing documents, circulars and proxy forms.*

各位現有登記股東：

二零一四年年報、通函、代表委任表格及股東週年大會通告之刊發通知

中國核工業二三國際有限公司(「本公司」)謹通知閣下，本公司之二零一四年年報之中、英文版本已登載於本公司網站www.cni23intl.com及香港聯合交易所有限公司網站www.hkexnews.hk。如閣下已選擇收取公司通訊*的印刷本，隨本函附奉印刷本。

如閣下(i)沒有收取本公司二零一四年年報之印刷本，但希望收取該報告之印刷本；及/或(ii)希望更改所有日後刊發之公司通訊的語言版本或收取方式的選擇，請填妥及簽署在本函背面的更改指示回條，以電郵發送至cni23intl-ecom@hk.tricorglobal.com，或使用更改指示回條下方之郵資已付的郵寄標籤寄回本公司的香港股份過戶登記分處(「股份過戶登記分處」)，卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。如在香港以外地區投寄需貼上郵票。即使閣下已選擇(或被視作選擇)以電子方式收取日後刊發之公司通訊，如閣下因任何理由以致在使用本公司網站瀏覽公司通訊遇到困難，閣下可以書面或電郵方式向本公司提出要求，本公司將隨即免費寄發公司通訊的印刷本給閣下。

閣下如有任何與本函有關的疑問，請致電股份過戶登記分處電話熱線(852) 2980 1333，辦公時間為星期一至五上午9時正至下午5時正(公眾假期除外)。

承董事會命
中國核工業二三國際有限公司
公司秘書
吳兆章
謹啟

2015年3月27日

* 公司通訊乃指本公司已發出或將予發出以供股東參照或採取行動之任何文件，包括但不限於董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務報告摘要、中期報告及(如適用)中期報告摘要、大會通告、上市文件、通函及代表委任表格。

