

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON FRIDAY, 21 JUNE 2013**

The Board is pleased to announce that at the SGM held on Friday, 21 June 2013, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the SGM.

Reference is made to the circular (“**Circular**”) and the notice of special general meeting (“**SGM Notice**”) of China Nuclear Industry 23 International Corporation Limited (the “**Company**”) dated 3 June 2013. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE SPECIAL GENERAL MEETING

The board of directors of the Company (“**Board**”) is pleased to announce that at the special general meeting of the Company (“**SGM**”) held on Friday, 21 June 2013, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM were as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
<p>“THAT the equipment and materials procurement agreement and the technical consultancy agreement (the “Second Agreements”) dated 24 May 2013 and entered into between CNI23 (Nanjing) Energy Development Company Limited, an indirect non wholly-owned subsidiary of the Company, and 中國核工業二三建設有限公司華東分公司 (transliterated as China Nuclear Industry 23 Construction Company Limited Huadong Branch*), a branch of 中國核工業二三建設有限公司 (transliterated as China Nuclear Industry 23 Construction Company Limited*), pursuant to the framework agreement dated 3 May 2013 and entered into between the parties (the “CNI23 (Nanjing) Framework Agreement”) in respect of the provision of procurement of construction equipment and materials and related technical support services, and technical consultancy and project management services and the transactions contemplated thereunder, and the revised annual caps for the continuing connected transactions contemplated under the CNI23 (Nanjing) Framework Agreement for the financial year ending 31 December 2013 (the “Revised Caps”) be and are hereby approved, confirmed and ratified, and any one director of the Company be and is hereby authorised to exercise all the powers of the Company and take all other steps and execute all such documents which he/she/they consider(s) necessary, desirable or expedient for the implementation of and giving effect to the Revised Caps and the Second Agreements and the transactions contemplated thereunder and generally to exercise all the powers of the Company as they deem desirable or necessary in connection with the forgoing.”</p>	<p>210,900,002 (100.00%)</p>	<p>0 (0.00%)</p>

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the total number of the issued share capital of the Company was 1,101,665,620 Shares. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 701,665,620 Shares. There were no restrictions on any Shareholders to cast votes on the resolution at the SGM. As at the date of the SGM, China Nuclear Industry 23 Construction (Hong Kong) Company Limited and China He Investment (Hong Kong) Company Limited, a party acting in concert with it, in aggregate hold 400,000,000 Shares, representing approximately 36.30% shareholding interests

of the Company, were required to abstain and had abstained from voting in favour of the resolution at the SGM. Save as disclosed above, no Shareholders were required under the Listing Rules to abstain from voting at the SGM and there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

By Order of the Board
CHINA NUCLEAR INDUSTRY 23
INTERNATIONAL CORPORATION LIMITED
Chan Shu Kit
Vice Chairman

Hong Kong, 21 June 2013

As at the date of this announcement, the Directors of the Company are: Mr. Dong Yuchuan, who is the chairman and a non-executive Director; Mr. Chan Shu Kit, who is the vice-chairman and an executive Director; Mr. Lei Jian, Mr. Han Naishan, Mr. Guo Shuwei, Mr. Chung Chi Shing, Ms. Jian Qing and Mr. Song Limin, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Chang Nan, Dr. Dai Jinping and Mr. Yu Lei, all of whom are independent non-executive Directors.

* *For identification purposes only*