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中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON TUESDAY, 28 AUGUST 2012

At the annual general meeting (the “AGM”) of China Nuclear Industry 23 International Corporation Limited (the “Company”) held on Tuesday, 28 August 2012, all the proposed resolutions as set out in the notice of the AGM dated 18 July 2012 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the Audited Consolidated Financial Statements and the Reports of Directors and of the Auditors for the year ended 31 March 2012.	724,806,472 (100%)	0 (0%)
2.	(a) To re-elect the following retiring Directors:		
	(i) Mr. Dong Yuchuan	724,892,974 (99.99%)	2 (0.01%)
	(ii) Mr. Chan Shu Kit	724,892,974 (99.99%)	2 (0.01%)
	(iii) Mr. Lei Jian	723,374,975 (99.79%)	1,518,001 (0.21%)
	(iv) Mr. Han Naishan	724,892,974 (99.99%)	2 (0.01%)
	(v) Mr. Guo Shuwei	724,892,975 (99.99%)	1 (0.01%)
	(vi) Mr. Chan Ho Man	724,892,974 (99.99%)	2 (0.01%)
	(vii) Mr. Chung Chi Shing	724,892,975 (99.99%)	1 (0.01%)
	(viii) Ms. Jian Qing	724,892,974 (99.99%)	2 (0.01%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
	(ix) Mr. Song Limin	724,892,976 (100%)	0 (0%)
	(x) Mr. Chan Ka Ling, Edmond	724,892,975 (99.99%)	1 (0.01%)
	(xi) Mr. Chang Nan	724,892,974 (99.99%)	2 (0.01%)
	(xii) Dr. Dai Jinping	724,892,975 (99.99%)	1 (0.01%)
	(xiii) Mr. Yu Lei	724,892,974 (99.99%)	2 (0.01%)
	(b) To fix the maximum number of Directors.	723,374,975 (99.79%)	1,518,001 (0.21%)
	(c) To authorise the Board of Directors to appoint additional Directors up to the maximum fixed.	723,374,975 (99.79%)	1,518,001 (0.21%)
	(d) To authorise the Board of Directors to fix the Directors' fees.	724,892,974 (99.99%)	2 (0.01%)
3.	To appoint Messrs. HLB Hodgson Impey Cheng Limited as auditors of the Group and to authorise the Board of Directors to fix their remuneration.	724,892,973 (99.99%)	3 (0.01%)
4.	To grant a general mandate to the Directors to purchase shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	724,892,974 (99.99%)	2 (0.01%)
5.	To grant a general mandate to the Directors to issue, allot and deal with shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	723,372,973 (99.79%)	1,520,003 (0.21%)
6.	To extend the general mandate granted to the Directors by resolution no. 5 to issue shares by adding the nominal amount of shares repurchased pursuant to the general mandate granted by resolution no. 4.	723,372,972 (99.79%)	1,520,004 (0.21%)
Special Resolution		Number of Votes (%)	
		For	Against
7.	To approve the adoption of the new bye-laws in substitution for and to the exclusion of the existing bye-laws of the Company with immediate effect.	724,892,973 (99.99%)	3 (0.01%)

Notes:

- (a) As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 6, such resolutions were duly passed as ordinary resolutions.

As more than 75% of the votes were cast in favour of the resolution numbered 7, such resolution was duly passed as special resolution.

- (b) As at the date of the AGM, the total number of shares of the Company in issue was 967,321,620 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 967,321,620 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated 18 July 2012 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company's share registrar, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
China Nuclear Industry 23
International Corporation Limited
Chan Shu Kit
Vice-Chairman

Hong Kong, 28 August 2012

As at the date of this announcement, the Directors of the Company are: Mr. Dong Yuchuan, who is the chairman and a non-executive Director; Mr. Chan Shu Kit, who is the vice-chairman and an executive Director; Mr. Lei Jian, Mr. Han Naishan, Mr. Guo Shuwei, Mr. Chan Ho Man, Mr. Chung Chi Shing, Ms. Jian Qing and Mr. Song Limin, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Chang Nan, Dr. Dai Jinping and Mr. Yu Lei, all of whom are independent non-executive Directors.