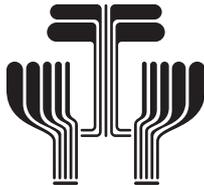


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TACK HSIN HOLDINGS LIMITED

(德興集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

POLL RESULTS AT THE SPECIAL GENERAL MEETING HELD ON MONDAY, 29 AUGUST 2011

The Board is pleased to announce that at the SGM of the Company held on Monday, 29 August 2011, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the shareholders attending and eligible to vote by way of poll at the SGM.

Reference is made to the circular (“**Circular**”) and the notice of special general meeting (“**SGM Notice**”) of Tack Hsin Holdings Limited (the “**Company**”) both dated 12 August 2011. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

The board of directors of the Company (“**Board**”) is pleased to announce that at the special general meeting of the Company (“**SGM**”) held on Monday, 29 August 2011, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the shareholders attending and eligible to vote by way of poll at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as scrutineer for the voting by poll at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM held on 29 August 2011 was as follows:

Resolution		For	Against
Ordinary Resolution		<i>Number of Shares (%)</i>	<i>Number of Shares (%)</i>
1.	<p>To approve:</p> <p>(a) the acquisition agreement dated 23 December 2010 and entered into between the Company and Shining Rejoice Limited, as amended and supplemented by the supplemental agreement dated 29 December 2010 and entered into between the Company and the Vendor, and as amended and supplemented by the second supplemental agreement dated 13 May 2011 and entered into between the Company and the Vendor, pursuant to which the Vendor agreed to sell, and the Company agreed to purchase, the entire issued share capital of Well Link Capital Limited at a consideration of HK\$200,000,000, which shall be satisfied by the issue of the convertible bonds of the Company in the principal amount of HK\$120,000,000 (the “Convertible Bonds”) and the payment of HK\$80,000,000 in cash, to the Vendor and all the transactions contemplated thereunder (all such agreements are together known as the “Acquisition Agreement”), be and are hereby approved, ratified and confirmed;</p> <p>(b) the issue of the Convertible Bonds by the Company in accordance with the terms and conditions of the Acquisition Agreement and the terms and conditions of the Convertible Bonds attached to the Acquisition Agreement be and are hereby approved, ratified and confirmed;</p> <p>(c) the grant of a specific mandate to the Directors to issue and allot new ordinary shares in the share capital of the Company which may fall to be issued upon the exercise of the conversion rights attached to the Convertible Bonds (the “Convertible Shares”) be and are hereby approved, ratified and confirmed; and</p> <p>(d) the directors of the Company be and is/are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be in their discretion consider necessary desirable or expedient to carry out and implement the Acquisition Agreement, the issue of the Convertible Bonds, the grant of a specific mandate to the Directors to issue and allot the Conversion Shares and all the transactions contemplated thereunder into full effect.</p>	<p>281,965,433 100%</p>	<p>0 0%</p>

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, the number of issued shares of the Company was 567,321,620 shares, which was the total number of shares entitling the shareholders to attend and vote for or against the resolution proposed at the SGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolution at the SGM.

For and on behalf of the Board
Tack Hsin Holdings Limited
(德興集團有限公司)*
Chan Shu Kit
Chairman

Hong Kong, 29 August 2011

As at the date of this announcement, the directors of the Company are:

Executive directors:

Mr. Chan Shu Kit
Mr. Chan Ho Man
Ms. Jian Qing
Mr. Chung Chi Shing
Mr. Han Naishan
Mr. Lei Jian

Independent non-executive directors:

Mr. Chan Ka Ling, Edmond
Mr. Chang Nan
Dr. Dai Jinping

* *For identification purposes only*