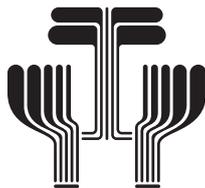


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TACK HSIN HOLDINGS LIMITED

(德興集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement (“**Announcement**”) of the Company dated 23 December 2010 and the clarification announcement of the Company dated 29 December 2010, respectively, in relation to the Acquisition, and the announcements dated 19 January 2011, 23 February 2011, 17 March 2011 and 31 March 2011, respectively, on delay in dispatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As the Company is in discussion with the Vendor relating to, among other things, Well Link’s proposed acquisition of further equity interest in Zhangjiagang Libaite which may involve amendment to the terms of the Acquisition, the dispatch date of the circular relating to the Acquisition (the “**Circular**”) is expected to be further delayed to a date falling on or before 8 June 2011.

By Order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 29 April 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit

Mr. Chan Ho Man

Ms. Jian Qing

Mr. Chung Chi Shing

Independent non-executive Directors:

Mr. Kung Fan Cheong

Mr. Chan Ka Ling, Edmond

Mr. Lo Kin Cheung

* *For identification purpose only*