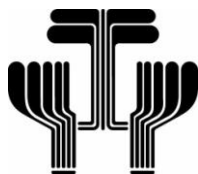


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TACK HSIN HOLDINGS LIMITED

(德興集團有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**MAJOR TRANSACTION
DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcement (“**Announcement**”) of the Company dated 23 December 2010 and the clarification announcement of the Company dated 29 December 2010, respectively, in relation to the Acquisition, and the announcements dated 19 January 2011, 23 February 2011 and 17 March 2011, respectively, on delay in dispatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As additional time is required to prepare, amongst other things, financial statements of Well Link to be included in a circular (the “**Circular**”) containing, amongst other things, details of the Acquisition and a notice of SGM, the dispatch date of the Circular is expected to be further delayed to a date falling on or before 29 April 2011.

By Order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 31 March 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit
Mr. Chan Ho Man
Ms. Jian Qing
Mr. Chung Chi Shing

Independent non-executive Directors:

Mr. Kung Fan Cheong
Mr. Chan Ka Ling, Edmond
Mr. Lo Kin Cheung

* *For identification purpose only*