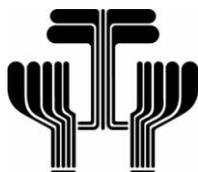


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TACK HSIN HOLDINGS LIMITED

(德興集團有限公司) *

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**MAJOR TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcement (“**announcement**”) of the Company dated 23 December 2010 and the clarification announcement of the Company dated 29 December 2010, respectively, in relation to the Acquisition, and the announcement dated 19 January 2011 on delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As additional time is required to prepare, amongst other things, financial statements of Well Link to be included in the a circular (the “**Circular**”) containing, amongst other things, details of the Acquisition and a notice of SGM, the despatch date of the Circular is expected to be further delayed to a date falling on or before 18 March 2011.

By Order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 23 February 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit
Mr. Chan Ho Man
Ms. Jian Qing
Mr. Chung Chi Shing

Independent non-executive Directors:

Mr. Kung Fan Cheong
Mr. Chan Ka Ling, Edmond
Mr. Lo Kin Cheung

* *For identification purpose only*