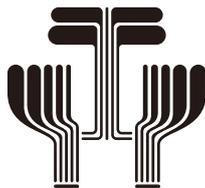


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TACK HSIN HOLDINGS LIMITED

(德興集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that due to fair-value adjustment arising from derivative financial instruments issued or agreed to be issued during the First Six-Month Period, the unaudited results of the Group for the First Six month Period are expected to record a significant increase in profit as compared to the profit for the corresponding period last year.

This positive profit alert announcement is only based on the preliminary assessment by the Board in accordance with the information currently available, and is not based on any figures or information audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tack Hsin Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase in profit for the six months ended 30 September 2010 (“**First Six-Month Period**”) as compared with the corresponding period of last year. Such expected increase is mainly due to the fair-value adjustment arising from derivative financial instruments issued or agreed to be issued during the First Six-Month Period.

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 September 2010. The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group and is not based on any figures or information reviewed by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 September 2010 are expected to be announced on 25 November 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 22 November 2010

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit
Mr. Kung Wing Yiu
Mr. Chan Ho Man
Ms. Jian Qing

Independent non-executive Directors:

Mr. Kung Fan Cheong
Mr. Chan Ka Ling, Edmond
Mr. Lo Kin Cheung

* *For identification purpose only*