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NEO-CHINA LAND GROUP (HOLDINGS) LIMITED

中新地產集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Shares - Stock Code: 00563; Convertible Bonds due 2011 – Stock Code: 02528)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON THURSDAY, 10 SEPTEMBER 2009**

The Board is pleased to announce that all the ordinary resolutions and the special resolution set out in the Notice of the AGM were duly passed by way of poll by the Shareholders at the AGM held on 10 September 2009.

Reference is made to the notice of the annual general meeting (the “AGM”) of Neo-China Land Group (Holdings) Limited (the “Company”) dated 11 August 2009 (the “Notice”) and the circular of the Company dated 11 August 2009 (the “Circular”). Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the ordinary resolutions and the special resolution set out in the Notice were duly passed by way of poll by the Shareholders at the AGM held on 10 September 2009. Tricor Secretaries Limited, the Company’s Branch Registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

Details of the poll results in respect of the ordinary resolutions and the special resolution proposed at the AGM are as follows:

Ordinary Resolutions		No. of Votes (Approx. %)	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and the reports of the Directors and Auditors for the year ended 30 April 2009.	1,078,824,498 (97.78%)	24,462,500 (2.22%)
2.	(A) To re-elect Ms. Niu Xiao Rong as an Executive Director.	1,058,583,520 (95.94%)	44,772,478 (4.06%)
	(B) To re-elect Mr. Yuan Kun as an Executive Director.	1,077,827,498 (97.69%)	25,528,500 (2.31%)
	(C) To re-elect Mr. Gao Ling as an Independent Non-executive Director.	1,073,484,498 (97.29%)	29,871,500 (2.71%)

	(D) To re-elect Mr. Zhang Qing Lin as an Independent Non-executive Director.	1,073,484,498 (97.29%)	29,871,500 (2.71%)
	(E) To authorise the Board of Directors to fix the remuneration of the Directors.	1,074,550,498 (97.39%)	28,805,500 (2.61%)
3.	To re-appoint CCIF CPA Limited as Auditors of the Company and to authorise the Board of Directors to fix the remuneration of the Auditors.	1,078,893,498 (97.78%)	24,462,500 (2.22%)
4.	To give a general mandate to the Directors to purchase the Company's shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,078,893,498 (97.78%)	24,462,500 (2.22%)
5.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	1,055,931,520 (95.70%)	44,424,478 (4.30%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate nominal amount of the shares repurchased by the Company.	1,055,931,520 (95.70%)	44,424,478 (4.30%)
Special Resolution			
7.	To alter the Bye-laws of the Company.	1,078,893,498 (97.78%)	24,462,500 (2.22%)

As at the date of the AGM, the total number of issued Shares of the Company was 1,945,640,189, representing the total number of shares entitling the holders thereof to attend and vote for or against all the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and vote only against the resolutions proposed at the AGM.

No Shareholder was required to abstain from voting on the resolutions at the AGM. No person has indicated in the Circular that he/she intended to vote against the resolutions at the AGM or to abstain from voting.

By Order of the Board of
**NEO-CHINA LAND GROUP
(HOLDINGS) LIMITED**

Jia Bo Wei

Executive Director and Chief Executive Officer

Hong Kong, 10 September 2009

As at the date of this announcement, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun, Ms. Liu Yan, Mr. Jia Bo Wei, Ms. Bao Jing Tao and Mr. Lam Kwan Sing are the Executive Directors of the Company, Mr. Lai Leong is the Non-Executive Director of the Company and Ms. Nie Mei Sheng, Mr. Gao Ling and Mr. Zhang Qing Lin are Independent Non-Executive Directors of the Company.

** for identification purposes only*