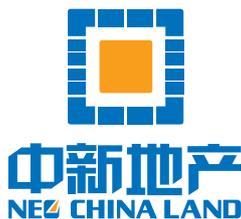


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*This Notice is important and requires the immediate attention of Bondholders. If Bondholders are in any doubt as to what action they should take, they are urged to seek their own financial advice, including as to any tax consequences and consult their licensed securities dealer, bank manager, solicitor, professional accountant or another appropriately authorised independent professional adviser.*



## **NEO-CHINA LAND GROUP (HOLDINGS) LIMITED**

**(formerly known as NEO-CHINA GROUP (HOLDINGS) LIMITED)**

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Exchange Stock Code: 563)**

### **Results of the meeting on 16th April, 2009 of the holders of the HK\$1,340,000,000 zero coupon convertible bonds due 2011**

**(Hong Kong Stock Exchange Stock Code: 2528**

**ISIN:XS 0254896 169**

**Common Code: 0254896 16)**

This notice is in relation to the HK\$1,340,000,000 zero coupon convertible bonds due 2011 (“Bonds”) of Neo-China Land Group (Holdings) Limited.

A meeting (the “Meeting”) of the holders of the Bonds was convened today for the purpose of considering and, if thought fit, passing the resolution set out in the notice of the Meeting dated 25 March 2009.

The quorum required at the Meeting was two (2) or more persons present in person holding Bonds or being proxies or representatives and holding or representing in the aggregate not less than 75% in principal amount of the Bonds for the time being outstanding. A quorum was not present at the Meeting within fifteen (15) minutes after the time fixed for the Meeting and the Meeting was therefore dissolved without proceeding to business.

By Order of the Board of  
**Neo-China Land Group (Holdings) Limited**

**LI SONG XIAO**

*Chairman*

Hong Kong, 16 April 2009

At the date of this announcement, the directors of the Company are:

**Executive Directors**

Mr. Li Song Xiao (*Chairman*)

Mr. Liu Yi

Ms. Niu Xiao Rong

Mr. Yuan Kun

Ms. Liu Yan

Mr. Jia Bo Wei

Mr. Lu Zhao Qun

Ms. Bao Jing Tao

Mr. Lam Kwan Sing

**Non-Executive Director**

Mr. Lai Leong (*Vice chairman*)

**Independent Non-Executive Directors**

Ms. Nie Mei Sheng

Mr. Gao Ling

Mr. Zhang Qing Lin

Mr. Lai Man Leung